

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

To enable the "End of Day Report" you will need to go to Globals. This is accessed via the path Administration=>Globals. The set up for the "End of Day Report" is located on the feature tab as shown in figure 1. There is an option to "Use Custom End of Day Report" and an option to "Run End of Day Report By Provider or allow Totals Only". The "Print End of Day Report 1" as configured runs by user and these options will allow the report to be run by provider or show the "Totals Only" as shown in figure 7.

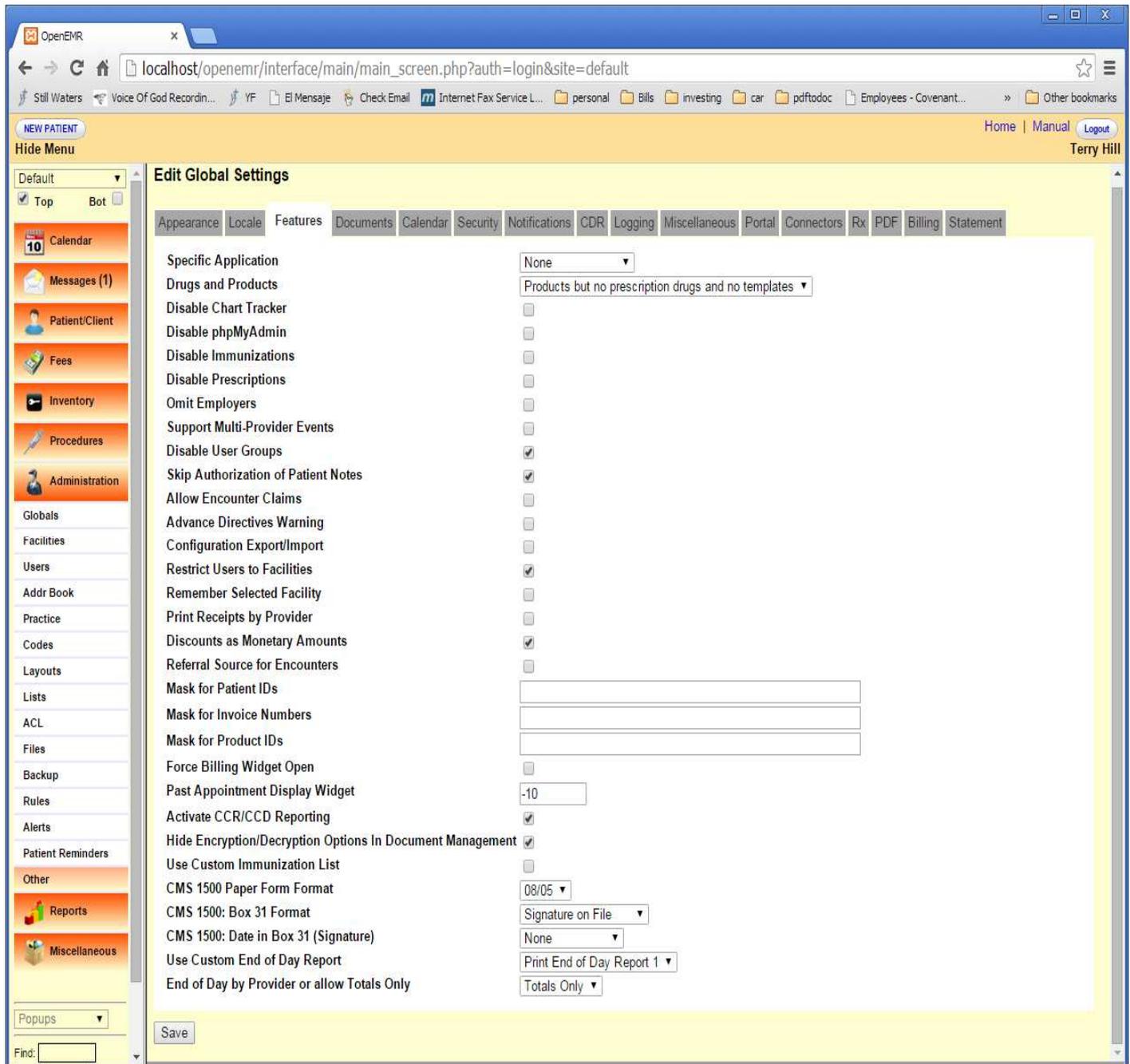


Figure 1

The "End of Day Report" report is located on the "Billing" screen. The path to the screen is "Fees=>Billing". Figure 2 shows the billing screen with the "Use Custom End of Day Report" option selected in Globals set to "None".

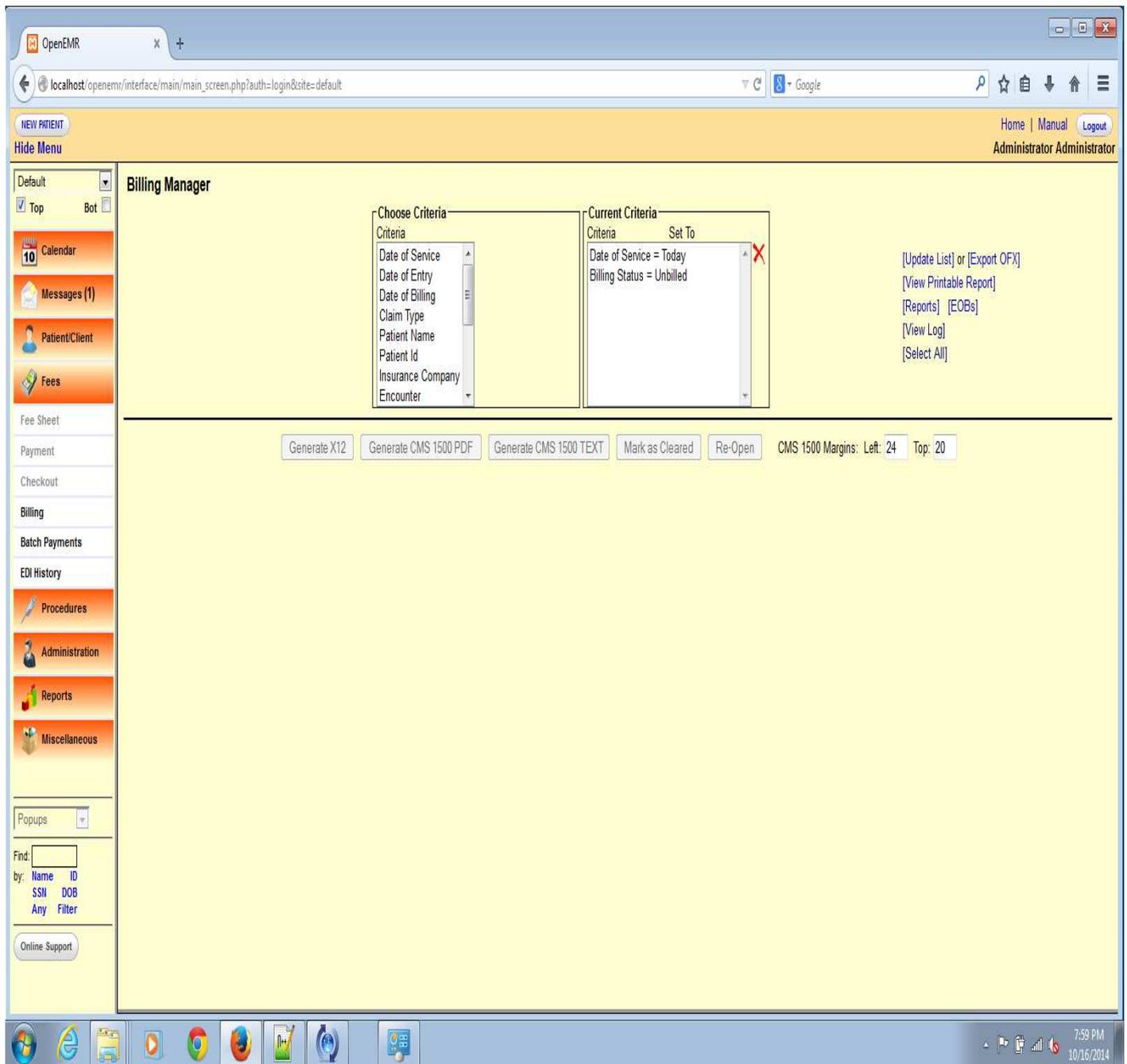


Figure 2

With a report selected in the "Use Custom End of Day Report" option in Globals the option appears on the right hand side of the screen below "[View Printable Report]" this is seen in the screen shot shown below. The option is labeled "[End Of Day Report]". Figure 3 shows the 'Billing' screen with a report option selected in Globals.

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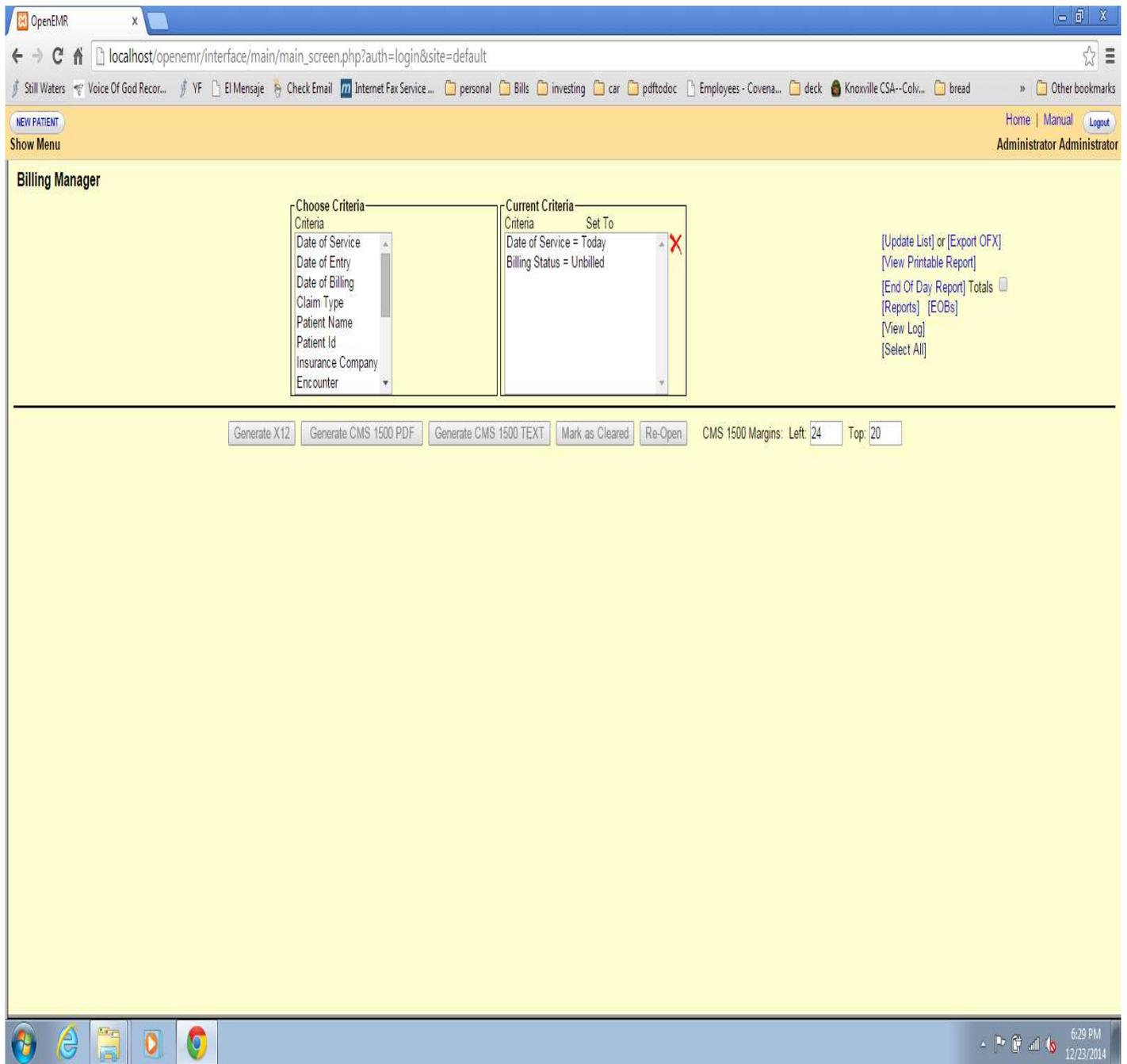


Figure 3

The "End of Day Report" only use the first 3 selections "Date of Service", "Date of Entry" and "Date of Billing". The payment information has only one date in the records and that is the "posting date". The three Date selection options will only have an effect on the charges. If you make a date selection for which there is no data available for the screen in figure 4 will appear.

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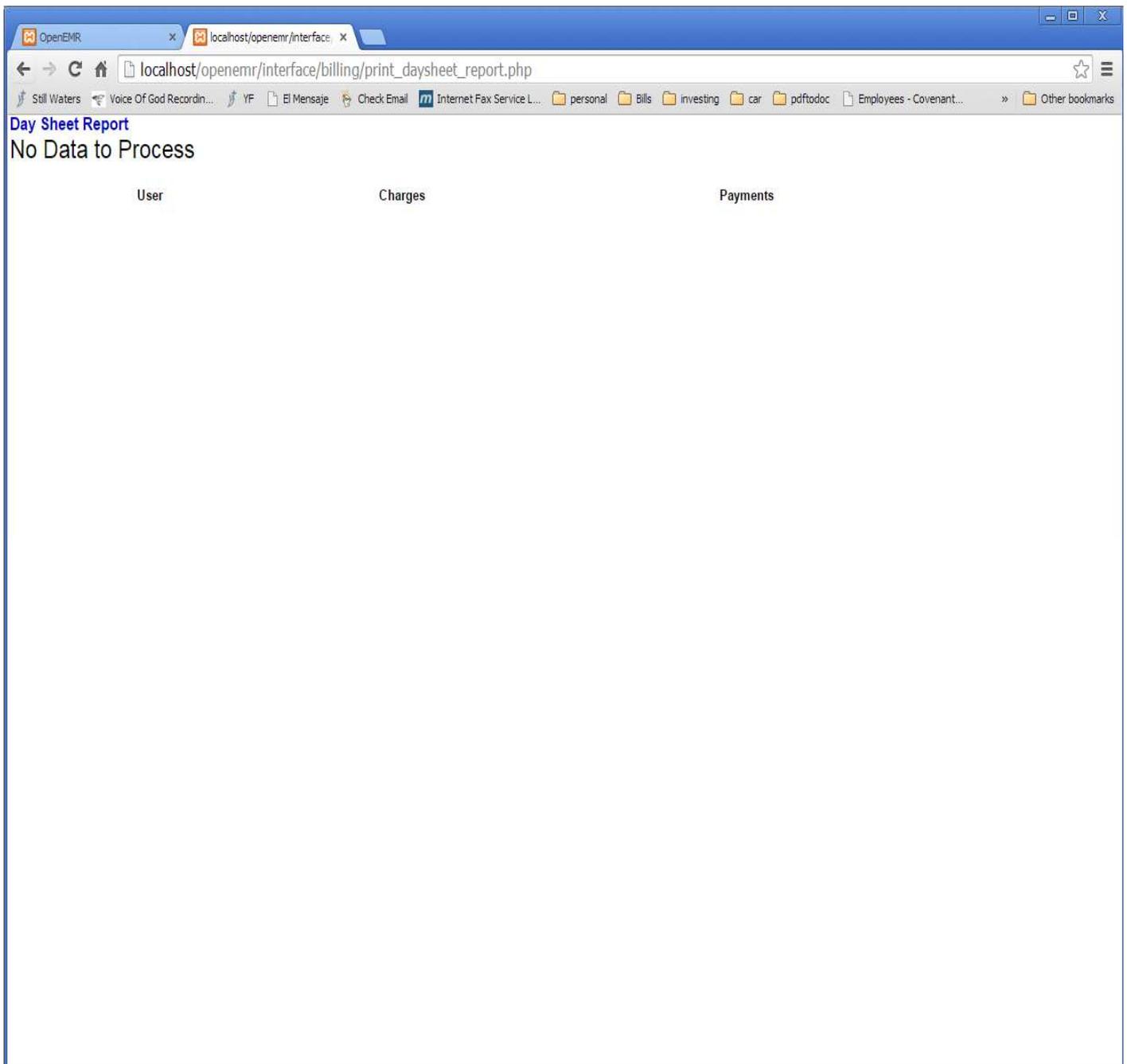


Figure 4

If you have data within the selection criteria then figure 5 and continued in figure 6 will be displayed.

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The screenshot shows a web browser window with the URL `localhost/openemr/interface/billing/print_daysheet_report.php`. The page title is "Day Sheet Report". The table below contains the data displayed on the page.

| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-----------|---------------------------|-------|-----|---------|---------------|
| 2014-08-12 | 1     | Doe, Jane | Established Patient Detai | 99213 | 300 | 75.00   |               |
| 2014-08-12 | 1     | Doe, Jane | Non-emergency Transportat | A0130 | 300 | 300.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Pharmacy Dispensing Fee F | Q0514 | 300 | 225.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Power Wheelchair, Group 2 | K0837 | 300 | 175.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Medical Nutrition Therapy | G0271 |     | 975.00  |               |
| 2014-08-20 | 1     | Doe, Jane | Administration Of Influen | G0008 | 300 | 27.50   |               |
| 2014-09-03 | 1     | Doe, Jane | Established Patient Detai | 99213 |     | 45.00   |               |
| 2014-09-05 | 1     | Doe, Jane | Established Patient Limit | 99212 |     | 50.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Established Patient Detai | 99213 | 722 | 20.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Injection, Anesthetic Age | 64445 | 722 | 15.00   |               |
| 2014-12-02 | 1     | Doe, Jane | Established Patient Detai | 99213 | 724 | 150.00  |               |
| 2014-12-02 | 1     | Doe, Jane | Electronic Analysis Of Im | 95972 | 724 | 250.00  |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 35.00   |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 25.00   |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64635 | 100 | 120.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64636 | 100 | 250.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Injection Procedure For S | 27096 |     | 50.00   |               |
| 2014-10-08 | 1     | Doe, Jane | Patient Payment           |       |     |         | 275.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Credit            |       |     |         | -35.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 27.50         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 90.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 55.00         |
| 2014-10-13 | 1     | Doe, Jane | COPAY                     |       |     |         | 35.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-09-11 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 105.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 45.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 250.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 125.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 75.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 375.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 20.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 7.87          |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-08-20 | 2     | Doe, John | Established Patient Detai | 99213 |     | 120.00  |               |

Figure 5

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| Date       | Acct# | Name              | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-------------------|---------------------------|-------|-----|---------|---------------|
| 2014-10-29 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 25.00   |               |
| 2014-10-29 | 7     | Jefferson, Thomas | Percutaneous Implantation | 63650 |     | 10.00   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 27.50   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Destruction By Neurolytic | 64635 |     | 275.00  |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 25.00         |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 10.00         |
| 2014-10-29 | 3     | Jones, John       | Injection Procedure For S | 27096 | 724 | 50.00   |               |
| 2014-10-29 | 3     | Jones, John       | Established Patient Detai | 99213 |     | 75.00   |               |
| 2014-10-29 | 3     | Jones, John       | COPAY                     |       |     |         | 35.00         |
| 2014-10-10 | 5     | Stone, Keiley     | Injection Procedure For S | 27096 | 724 | 150.00  |               |
| 2014-10-10 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 75.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Injection, Anesthetic Age | 64405 | 724 | 55.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 25.00   |               |
| 2014-10-13 | 5     | Stone, Keiley     | Patient Payment           |       |     |         | 100.00        |
| 2014-10-13 | 5     | Stone, Keiley     | COPAY                     |       |     |         | 25.00         |

| User | Charges  | Payments  |
|------|--|---|
| 1    | Total Charges: 3522.50<br>Total Adj.: (290.00) | Total Payments: (1210.37)<br>Refund: (-50.74)<br><hr/> Actual Receipts: (1159.63) |
| 5    | Total Charges: 75.00<br>Total Adj.: (375.00)   | Total Payments: (375.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (375.00)     |
| 7    | Total Charges: 150.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (0.00)         |
| 8    | Total Charges: 250.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (0.00)         |

Figure 6

With the "Totals" checked the report in figure 7 will be displayed. Showing the date for which the report was run.

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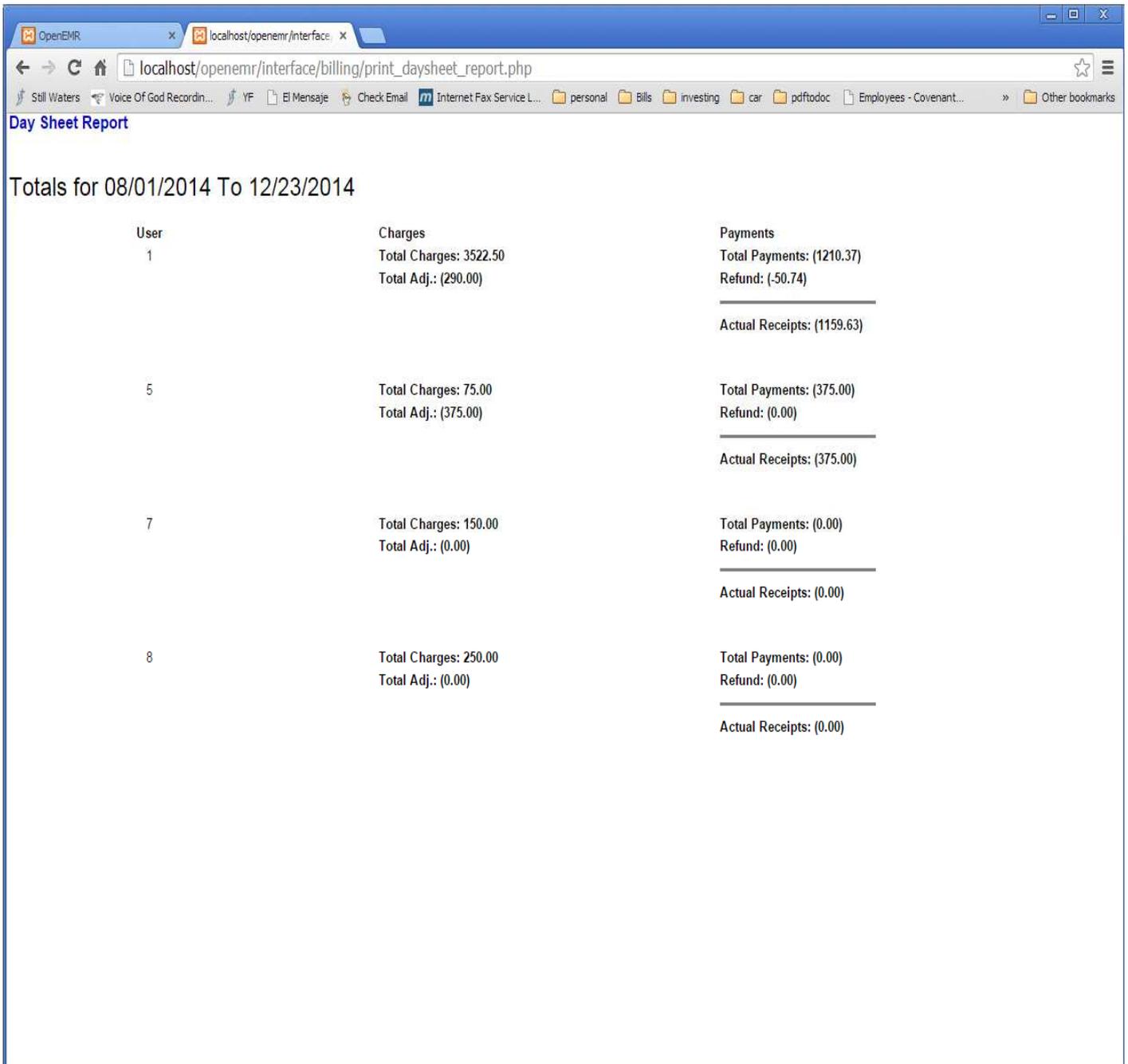


Figure 7

The Default supplied report is run by user as shown in figures 8 and 9.

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| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-----------|---------------------------|-------|-----|---------|---------------|
| 2014-08-12 | 1     | Doe, Jane | Established Patient Detai | 99213 | 300 | 75.00   |               |
| 2014-08-12 | 1     | Doe, Jane | Non-emergency Transportat | A0130 | 300 | 300.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Pharmacy Dispensing Fee F | Q0514 | 300 | 225.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Power Wheelchair, Group 2 | K0837 | 300 | 175.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Medical Nutrition Therapy | G0271 |     | 975.00  |               |
| 2014-08-20 | 1     | Doe, Jane | Administration Of Influen | G0008 | 300 | 27.50   |               |
| 2014-09-03 | 1     | Doe, Jane | Established Patient Detai | 99213 |     | 45.00   |               |
| 2014-09-05 | 1     | Doe, Jane | Established Patient Limit | 99212 |     | 50.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Established Patient Detai | 99213 | 722 | 20.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Injection, Anesthetic Age | 64445 | 722 | 15.00   |               |
| 2014-12-02 | 1     | Doe, Jane | Established Patient Detai | 99213 | 724 | 150.00  |               |
| 2014-12-02 | 1     | Doe, Jane | Electronic Analysis Of Im | 95972 | 724 | 250.00  |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 35.00   |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 25.00   |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64635 | 100 | 120.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64636 | 100 | 250.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Injection Procedure For S | 27096 |     | 50.00   |               |
| 2014-10-08 | 1     | Doe, Jane | Patient Payment           |       |     |         | 275.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Credit            |       |     |         | -35.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 27.50         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 90.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 55.00         |
| 2014-10-13 | 1     | Doe, Jane | COPAY                     |       |     |         | 35.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-09-11 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 105.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 45.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 250.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 125.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 75.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 375.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 20.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 7.87          |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-08-20 | 2     | Doe, John | Established Patient Detai | 99213 |     | 120.00  |               |

Figure 8

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

| Date       | Acct# | Name              | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-------------------|---------------------------|-------|-----|---------|---------------|
| 2014-10-29 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 25.00   |               |
| 2014-10-29 | 7     | Jefferson, Thomas | Percutaneous Implantation | 63650 |     | 10.00   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 27.50   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Destruction By Neurolytic | 64635 |     | 275.00  |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 25.00         |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 10.00         |
| 2014-10-29 | 3     | Jones, John       | Injection Procedure For S | 27096 | 724 | 50.00   |               |
| 2014-10-29 | 3     | Jones, John       | Established Patient Detai | 99213 |     | 75.00   |               |
| 2014-10-29 | 3     | Jones, John       | COPAY                     |       |     |         | 35.00         |
| 2014-10-10 | 5     | Stone, Keiley     | Injection Procedure For S | 27096 | 724 | 150.00  |               |
| 2014-10-10 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 75.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Injection, Anesthetic Age | 64405 | 724 | 55.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 25.00   |               |
| 2014-10-13 | 5     | Stone, Keiley     | Patient Payment           |       |     |         | 100.00        |
| 2014-10-13 | 5     | Stone, Keiley     | COPAY                     |       |     |         | 25.00         |

| User  | Charges  | Payments                                      |
|-------|--|---|
| 1     | Total Charges: 3522.50<br>Total Adj.: (290.00) | Total Payments: (1210.37)<br>Refund: (-50.74) |
| <hr/> |  |   |
|       | Actual Receipts: (1159.63)                     |   |
| 5     | Total Charges: 75.00<br>Total Adj.: (375.00)   | Total Payments: (375.00)<br>Refund: (0.00)    |
| <hr/> |  |   |
|       | Actual Receipts: (375.00)                      |   |
| 7     | Total Charges: 150.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)      |
| <hr/> |  |   |
|       | Actual Receipts: (0.00)                        |   |
| 8     | Total Charges: 250.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)      |
| <hr/> |  |   |
|       | Actual Receipts: (0.00)                        |   |

Figure 9

The default supplied report can be run by a specific user. Figure 10 shows this option in the billing screen.

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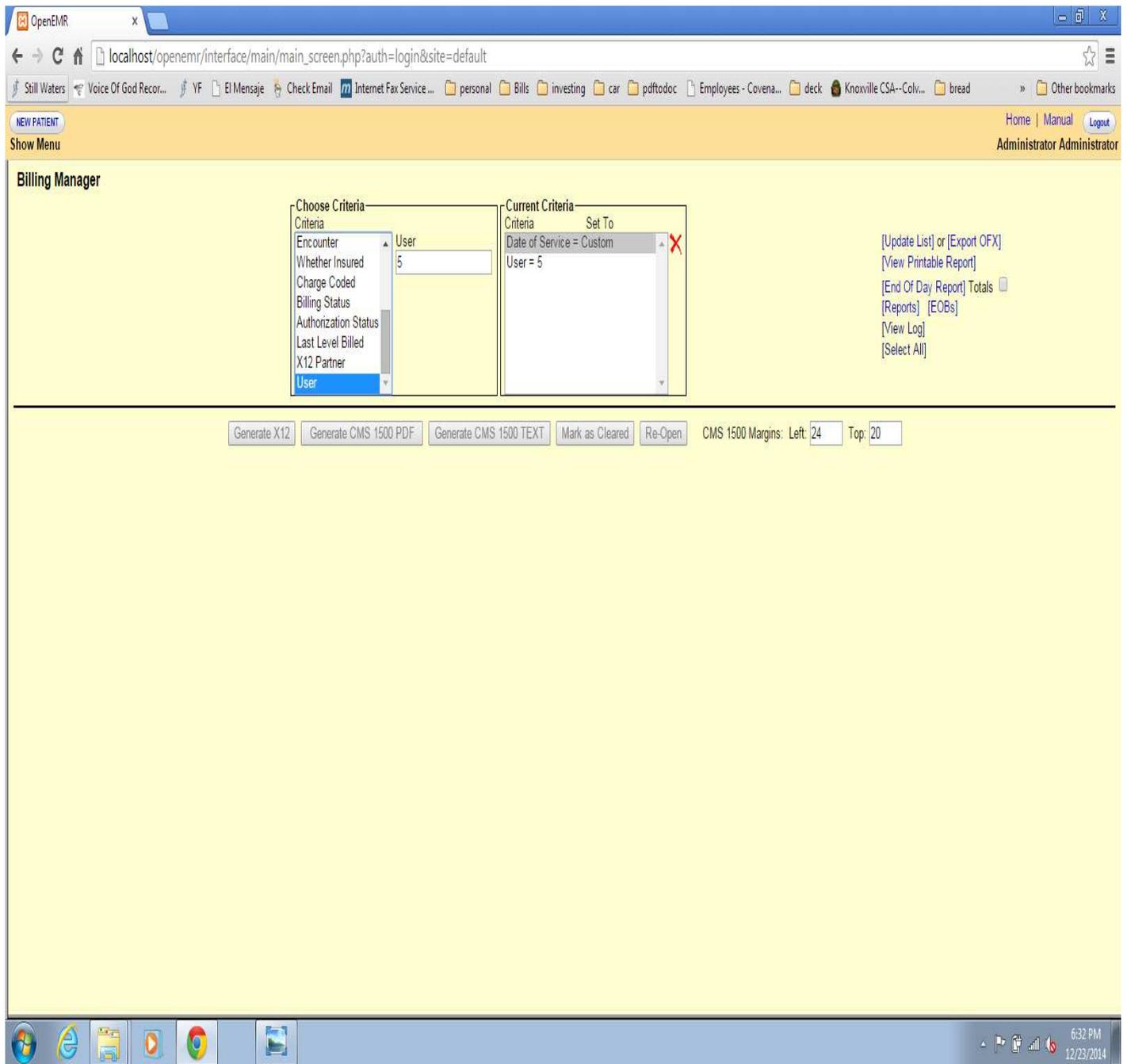


Figure 1

Figure 11 shows the report run only for user 5.

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

Day Sheet Report

| Date       | Acct# | Name           | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|----------------|---------------------------|-------|-----|---------|---------------|
| 2014-10-08 | 1     | Doe, Jane      | Insurance Payment         |       |     |         | 250.00        |
| 2014-10-08 | 1     | Doe, Jane      | Insurance Adjustment      |       |     |         | 375.00        |
| Date       | Acct# | Name           | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-09-05 | 4     | Harris, Robert | Established Patient Exten | 99214 |     | 75.00   |               |
| Date       | Acct# | Name           | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-10-13 | 5     | Stone, Keiley  | COPAY                     |       |     |         | 25.00         |
| 2014-10-13 | 5     | Stone, Keiley  | Patient Payment           |       |     |         | 100.00        |

|      |                      |                           |
|------|----------------------|---------------------------|
| User | Charges              | Payments                  |
| 5    | Total Charges: 75.00 | Total Payments: (375.00)  |
|      | Total Adj.: (375.00) | Refund: (0.00)            |
|      |                      | <hr/>                     |
|      |                      | Actual Receipts: (375.00) |

Figure 2

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Figure 12 and figure 13 show the report by provider.

**Day Sheet Report**

| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-----------|---------------------------|-------|-----|---------|---------------|
| 2014-08-12 | 1     | Doe, Jane | Established Patient Detai | 99213 | 300 | 75.00   |               |
| 2014-08-12 | 1     | Doe, Jane | Non-emergency Transportat | A0130 | 300 | 300.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Pharmacy Dispensing Fee F | Q0514 | 300 | 225.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Power Wheelchair, Group 2 | K0837 | 300 | 175.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Medical Nutrition Therapy | G0271 |     | 975.00  |               |
| 2014-08-20 | 1     | Doe, Jane | Administration Of Influen | G0008 | 300 | 27.50   |               |
| 2014-09-03 | 1     | Doe, Jane | Established Patient Detai | 99213 |     | 45.00   |               |
| 2014-09-05 | 1     | Doe, Jane | Established Patient Limit | 99212 |     | 50.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Established Patient Detai | 99213 | 722 | 20.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Injection, Anesthetic Age | 64445 | 722 | 15.00   |               |
| 2014-12-02 | 1     | Doe, Jane | Established Patient Detai | 99213 | 724 | 150.00  |               |
| 2014-12-02 | 1     | Doe, Jane | Electronic Analysis Of Im | 95972 | 724 | 250.00  |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 35.00   |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 25.00   |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64635 | 100 | 120.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64636 | 100 | 250.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Injection Procedure For S | 27096 |     | 50.00   |               |
| 2014-10-08 | 1     | Doe, Jane | Patient Payment           |       |     |         | 275.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Credit            |       |     |         | -35.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 27.50         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 90.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 55.00         |
| 2014-10-13 | 1     | Doe, Jane | COPAY                     |       |     |         | 35.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-09-11 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 105.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 45.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 250.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 125.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 75.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 375.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 20.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 7.87          |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-08-20 | 2     | Doe, John | Established Patient Detai | 99213 |     | 120.00  |               |

Figure 3

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| Date       | Acct# | Name              | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-------------------|---------------------------|-------|-----|---------|---------------|
| 2014-10-29 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 25.00   |               |
| 2014-10-29 | 7     | Jefferson, Thomas | Percutaneous Implantation | 63650 |     | 10.00   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 27.50   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Destruction By Neurolytic | 64635 |     | 275.00  |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 25.00         |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 10.00         |
| 2014-10-29 | 3     | Jones, John       | Injection Procedure For S | 27096 | 724 | 50.00   |               |
| 2014-10-29 | 3     | Jones, John       | Established Patient Detai | 99213 |     | 75.00   |               |
| 2014-10-29 | 3     | Jones, John       | COPAY                     |       |     |         | 35.00         |
| 2014-10-10 | 5     | Stone, Keiley     | Injection Procedure For S | 27096 | 724 | 150.00  |               |
| 2014-10-10 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 75.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Injection, Anesthetic Age | 64405 | 724 | 55.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 25.00   |               |
| 2014-10-13 | 5     | Stone, Keiley     | Patient Payment           |       |     |         | 100.00        |
| 2014-10-13 | 5     | Stone, Keiley     | COPAY                     |       |     |         | 25.00         |

| Provider | Charges  | Payments  |
|----------|--|---|
| 0        | Total Charges: 0.00<br>Total Adj.: (70.00)     | Total Payments: (345.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (345.00)     |
| 1        | Total Charges: 1530.00<br>Total Adj.: (595.00) | Total Payments: (1240.37)<br>Refund: (-50.74)<br><hr/> Actual Receipts: (1189.63) |
| 5        | Total Charges: 2317.50<br>Total Adj.: (0.00)   | Total Payments: (0.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (0.00)         |
| 7        | Total Charges: 150.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)<br><hr/> Actual Receipts: (0.00)         |

Figure 4

Figure 14 and 15 show examples of report number 1

**Day Sheet Report**

| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-----------|---------------------------|-------|-----|---------|---------------|
| 2014-08-12 | 1     | Doe, Jane | Established Patient Detai | 99213 | 300 | 75.00   |               |
| 2014-08-12 | 1     | Doe, Jane | Non-emergency Transportat | A0130 | 300 | 300.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Pharmacy Dispensing Fee F | Q0514 | 300 | 225.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Power Wheelchair, Group 2 | K0837 | 300 | 175.00  |               |
| 2014-08-12 | 1     | Doe, Jane | Medical Nutrition Therapy | G0271 |     | 975.00  |               |
| 2014-08-20 | 1     | Doe, Jane | Administration Of Influen | G0008 | 300 | 27.50   |               |
| 2014-09-03 | 1     | Doe, Jane | Established Patient Detai | 99213 |     | 45.00   |               |
| 2014-09-05 | 1     | Doe, Jane | Established Patient Limit | 99212 |     | 50.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Established Patient Detai | 99213 | 722 | 20.00   |               |
| 2014-10-22 | 1     | Doe, Jane | Injection, Anesthetic Age | 64445 | 722 | 15.00   |               |
| 2014-12-02 | 1     | Doe, Jane | Established Patient Detai | 99213 | 724 | 150.00  |               |
| 2014-12-02 | 1     | Doe, Jane | Electronic Analysis Of Im | 95972 | 724 | 250.00  |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 35.00   |               |
| 2014-12-06 | 1     | Doe, Jane | Jade Screen               | JADE  |     | 25.00   |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64635 | 100 | 120.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Destruction By Neurolytic | 64636 | 100 | 250.00  |               |
| 2014-12-17 | 1     | Doe, Jane | Injection Procedure For S | 27096 |     | 50.00   |               |
| 2014-10-08 | 1     | Doe, Jane | Patient Payment           |       |     |         | 275.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Credit            |       |     |         | -35.00        |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 27.50         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 90.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 55.00         |
| 2014-10-13 | 1     | Doe, Jane | COPAY                     |       |     |         | 35.00         |
| 2014-10-13 | 1     | Doe, Jane | Patient Payment           |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-11-18 | 1     | Doe, Jane | Patient Credit            |       |     |         | -7.87         |
| 2014-09-11 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 105.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 45.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 250.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 125.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 75.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 50.00         |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 375.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 100.00        |
| 2014-10-08 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 25.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Adjustment      |       |     |         | 20.00         |
| 2014-11-18 | 1     | Doe, Jane | Insurance Payment         |       |     |         | 7.87          |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| 2014-11-18 | 1     | Doe, Jane |                           |       |     |         |               |
| Date       | Acct# | Name      | Source                    | CPT   | ICD | Charges | Payments/Adj. |
| 2014-08-20 | 2     | Doe, John | Established Patient Detai | 99213 |     | 120.00  |               |

Figure 14

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

| Date       | Acct# | Name              | Source                    | CPT   | ICD | Charges | Payments/Adj. |
|------------|-------|-------------------|---------------------------|-------|-----|---------|---------------|
| 2014-10-29 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 25.00   |               |
| 2014-10-29 | 7     | Jefferson, Thomas | Percutaneous Implantation | 63650 |     | 10.00   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Established Patient Brief | 99211 |     | 27.50   |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Destruction By Neurolytic | 64635 |     | 275.00  |               |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 25.00         |
| 2014-11-06 | 7     | Jefferson, Thomas | Patient Payment           |       |     |         | 10.00         |
| 2014-10-29 | 3     | Jones, John       | Injection Procedure For S | 27096 | 724 | 50.00   |               |
| 2014-10-29 | 3     | Jones, John       | Established Patient Detai | 99213 |     | 75.00   |               |
| 2014-10-29 | 3     | Jones, John       | COPAY                     |       |     |         | 35.00         |
| 2014-10-10 | 5     | Stone, Keiley     | Injection Procedure For S | 27096 | 724 | 150.00  |               |
| 2014-10-10 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 75.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Injection, Anesthetic Age | 64405 | 724 | 55.00   |               |
| 2014-10-21 | 5     | Stone, Keiley     | Established Patient Detai | 99213 | 724 | 25.00   |               |
| 2014-10-13 | 5     | Stone, Keiley     | Patient Payment           |       |     |         | 100.00        |
| 2014-10-13 | 5     | Stone, Keiley     | COPAY                     |       |     |         | 25.00         |

| User  | Charges  | Payments                                      |
|-------|--|---|
| 1     | Total Charges: 3522.50<br>Total Adj.: (290.00) | Total Payments: (1210.37)<br>Refund: (-50.74) |
| <hr/> |  |   |
|       | Actual Receipts: (1159.63)                     |   |
| 5     | Total Charges: 75.00<br>Total Adj.: (375.00)   | Total Payments: (375.00)<br>Refund: (0.00)    |
| <hr/> |  |   |
|       | Actual Receipts: (375.00)                      |   |
| 7     | Total Charges: 150.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)      |
| <hr/> |  |   |
|       | Actual Receipts: (0.00)                        |   |
| 8     | Total Charges: 250.00<br>Total Adj.: (0.00)    | Total Payments: (0.00)<br>Refund: (0.00)      |
| <hr/> |  |   |
|       | Actual Receipts: (0.00)                        |   |

Figure 15

Figure 16 and 17 show examples of report number 2

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

**Day Sheet Report**

Jane Doe

| Units | Fee      | Code                                   | Provider Id | User       | Bill Date  | Date of Service | Encounter |
|-------|----------|--|-------------|------------|------------|-----------------|-----------|
| 1     | 75.00    | Established Patient Detailed           | 5           | 1          | 2014-12-18 | 2014-08-12      | 8         |
| 1     | 300.00   | Non-emergency Transportation: Wheel-ch | 5           | 1          | 2014-12-18 | 2014-08-12      | 8         |
| 1     | 225.00   | Pharmacy Dispensing Fee For Inhalation | 5           | 1          | 2014-12-18 | 2014-08-12      | 8         |
| 1     | 175.00   | Power Wheelchair, Group 2 Heavy Duty,  | 5           | 1          | 2014-12-18 | 2014-08-12      | 8         |
| 1     | 975.00   | Medical Nutrition Therapy, Reassessmen | 5           | 1          | 2014-12-18 | 2014-08-12      | 8         |
| 1     | 27.50    | Administration Of Influenza Virus Vacc | 5           | 1          | 2014-12-18 | 2014-08-20      | 8         |
| 1     | 45.00    | Established Patient Detailed           | 5           | 1          | 2014-12-02 | 2014-09-03      | 18        |
| 1     | 50.00    | Established Patient Limited            | 5           | 1          | 2014-09-15 | 2014-09-05      | 9         |
| 1     | 20.00    | Established Patient Detailed           | 1           | 1          | 2014-12-03 | 2014-10-22      | 49        |
| 1     | 15.00    | Injection, Anesthetic Agent; Sciatic N | 1           | 1          | 2014-12-03 | 2014-10-22      | 49        |
| 1     | 150.00   | Established Patient Detailed           | 1           | 1          | 2014-12-04 | 2014-12-02      | 73        |
| 1     | 250.00   | Electronic Analysis Of Implanted Neuro | 1           | 1          | 2014-12-04 | 2014-12-02      | 73        |
| 1     | 35.00    | Jade Screen                            | 1           | 1          | 2014-12-17 | 2014-12-06      | 74        |
| 1     | 25.00    | Jade Screen                            | 1           | 1          | 2014-12-17 | 2014-12-06      | 74        |
| 1     | 120.00   | Destruction By Neurolytic Agent, Parav | 5           | 1          | 2014-12-18 | 2014-12-17      | 8         |
| 1     | 250.00   | Destruction By Neurolytic Agent, Parav | 5           | 8          | 2014-12-18 | 2014-12-17      | 8         |
| 1     | 50.00    | Injection Procedure For Sacroiliac Joi | 1           | 1          | 2014-12-17 | 2014-12-17      | 74        |
| 1     | (275.00) | Patient Payment                        | 1           | 1          |            | 2014-10-08      |           |
| 1     | (-35.00) | Patient Credit                         | 1           | 1          |            | 2014-10-13      |           |
| 1     | (27.50)  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |           |
| 1     | (90.00)  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |           |
| 1     | (55.00)  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |           |
| 1     | (35.00)  | COPAY                                  | 1           | 1          |            | 2014-10-13      |           |
| 1     | (25.00)  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |           |
| 1     | (-7.87)  | Patient Credit                         | 1           | 1          |            | 2014-11-18      |           |
| 1     | (-7.87)  | Patient Credit                         | 1           | 1          |            | 2014-11-18      |           |
| 1     | 1        | 1                                      |             | 2014-11-18 |            |                 |           |
| 1     | (50.00)  | Insurance Payment                      | 1           | 1          |            | 2014-09-11      |           |
| 1     | (105.00) | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |           |
| 1     | (45.00)  | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |           |
| 1     | (100.00) | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |           |
| 1     | (250.00) | Insurance Payment                      | 1           | 5          |            | 2014-10-08      |           |
| 1     | (125.00) | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |           |
| 1     | (75.00)  | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |           |
| 1     | (50.00)  | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |           |
| 1     | (375.00) | Insurance Adjustment                   | 1           | 5          |            | 2014-10-08      |           |
| 1     | (100.00) | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |           |
| 1     | (25.00)  | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |           |
| 1     | (20.00)  | Insurance Adjustment                   | 1           | 1          |            | 2014-11-18      |           |
| 1     | (7.87)   | Insurance Payment                      | 1           | 1          |            | 2014-11-18      |           |
| 1     | 1        | 1                                      |             | 2014-11-18 |            |                 |           |

Figure 16

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

The screenshot displays a web browser window with the following content:

Browser address bar: localhost/openemr/interface/billing/print\_daysheet\_report\_num2.php

Thomas Jefferson

| Units | Fee     | Code                                   | Provider Id | User | Bill Date  | Date of Service | Encounter |
|-------|---------|--|-------------|------|------------|-----------------|-----------|
| 1     | 25.00   | Established Patient Brief              | 1           | 1    | 2014-10-29 | 2014-10-29      | 62        |
| 1     | 10.00   | Percutaneous Implantation Of Neurostim | 1           | 1    | 2014-10-29 | 2014-10-29      | 62        |
| 1     | 27.50   | Established Patient Brief              | 1           | 1    | 2014-11-06 | 2014-11-06      | 67        |
| 1     | 275.00  | Destruction By Neurolytic Agent, Parav | 1           | 1    | 2014-11-06 | 2014-11-06      | 67        |
| 1     | (25.00) | Patient Payment                        | 0           | 1    |            | 2014-11-06      |           |
| 1     | (10.00) | Patient Payment                        | 0           | 1    |            | 2014-11-06      |           |

John Jones

| Units | Fee     | Code                                   | Provider Id | User | Bill Date  | Date of Service | Encounter |
|-------|---------|--|-------------|------|------------|-----------------|-----------|
| 1     | 50.00   | Injection Procedure For Sacroiliac Joi | 1           | 1    | 2014-11-24 | 2014-10-29      | 58        |
| 1     | 75.00   | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-29      | 58        |
| 1     | (35.00) | COPAY                                  | 0           | 1    |            | 2014-10-29      |           |

Keiley Stone

| Units | Fee      | Code                                   | Provider Id | User | Bill Date  | Date of Service | Encounter |
|-------|----------|--|-------------|------|------------|-----------------|-----------|
| 1     | 150.00   | Injection Procedure For Sacroiliac Joi | 1           | 1    | 2014-11-24 | 2014-10-10      | 44        |
| 1     | 75.00    | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-10      | 44        |
| 1     | 55.00    | Injection, Anesthetic Agent, Greater O | 1           | 1    | 2014-11-24 | 2014-10-21      | 45        |
| 1     | 25.00    | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-21      | 45        |
| 1     | (100.00) | Patient Payment                        | 0           | 5    |            | 2014-10-13      |           |
| 1     | (25.00)  | COPAY                                  | 0           | 5    |            | 2014-10-13      |           |

Summary Tables:

| User                | Charges        | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|---------------------|----------------|----------------|--------------------|--------------|------------------|
| 1                   | 3522.50        | 290.00         | 607.87             | 0.00         | 551.76           |
| 5                   | 75.00          | 375.00         | 250.00             | 0.00         | 125.00           |
| 7                   | 150.00         | 0.00           | 0.00               | 0.00         | 0.00             |
| 8                   | 250.00         | 0.00           | 0.00               | 0.00         | 0.00             |
| <b>Grand Totals</b> | <b>3997.50</b> | <b>665.00</b>  | <b>857.87</b>      | <b>0.00</b>  | <b>676.76</b>    |

Figure 17

Figures 18 and 19 show examples of report number 3

The screenshot shows a web browser window with the address bar displaying 'localhost/openemr/interface/billing/print\_daysheet\_report\_num3.php'. The page title is 'Day Sheet Report' and the patient name is 'Jane Doe'. The report contains a table with the following columns: Units, Fee, Code, Provider Id, User, Bill Date, and Date of Service. The data is organized into two main sections: one for services provided between August and December 2014, and another for insurance payments and adjustments between September and November 2014.

| Units | Fee    | Code                                   | Provider Id | User       | Bill Date  | Date of Service |
|-------|--------|--|-------------|------------|------------|-----------------|
| 1     | 75.00  | Established Patient Detailed           | 5           | 1          | 2014-12-18 | 2014-08-12      |
| 1     | 300.00 | Non-emergency Transportation: Wheel-ch | 5           | 1          | 2014-12-18 | 2014-08-12      |
| 1     | 225.00 | Pharmacy Dispensing Fee For Inhalation | 5           | 1          | 2014-12-18 | 2014-08-12      |
| 1     | 175.00 | Power Wheelchair, Group 2 Heavy Duty,  | 5           | 1          | 2014-12-18 | 2014-08-12      |
| 1     | 975.00 | Medical Nutrition Therapy, Reassessmen | 5           | 1          | 2014-12-18 | 2014-08-12      |
| 1     | 27.50  | Administration Of Influenza Virus Vacc | 5           | 1          | 2014-12-18 | 2014-08-20      |
| 1     | 45.00  | Established Patient Detailed           | 5           | 1          | 2014-12-02 | 2014-09-03      |
| 1     | 50.00  | Established Patient Limited            | 5           | 1          | 2014-09-15 | 2014-09-05      |
| 1     | 20.00  | Established Patient Detailed           | 1           | 1          | 2014-12-03 | 2014-10-22      |
| 1     | 15.00  | Injection, Anesthetic Agent: Sciatic N | 1           | 1          | 2014-12-03 | 2014-10-22      |
| 1     | 150.00 | Established Patient Detailed           | 1           | 1          | 2014-12-04 | 2014-12-02      |
| 1     | 250.00 | Electronic Analysis Of Implanted Neuro | 1           | 1          | 2014-12-04 | 2014-12-02      |
| 1     | 35.00  | Jade Screen                            | 1           | 1          | 2014-12-17 | 2014-12-06      |
| 1     | 25.00  | Jade Screen                            | 1           | 1          | 2014-12-17 | 2014-12-06      |
| 1     | 120.00 | Destruction By Neurolytic Agent, Parav | 5           | 1          | 2014-12-18 | 2014-12-17      |
| 1     | 250.00 | Destruction By Neurolytic Agent, Parav | 5           | 8          | 2014-12-18 | 2014-12-17      |
| 1     | 50.00  | Injection Procedure For Sacroiliac Joi | 1           | 1          | 2014-12-17 | 2014-12-17      |
| 1     | 275.00 | Patient Payment                        | 1           | 1          |            | 2014-10-08      |
| 1     | -35.00 | Patient Credit                         | 1           | 1          |            | 2014-10-13      |
| 1     | 27.50  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |
| 1     | 90.00  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |
| 1     | 55.00  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |
| 1     | 35.00  | COPAY                                  | 1           | 1          |            | 2014-10-13      |
| 1     | 25.00  | Patient Payment                        | 1           | 1          |            | 2014-10-13      |
| 1     | -7.87  | Patient Credit                         | 1           | 1          |            | 2014-11-18      |
| 1     | -7.87  | Patient Credit                         | 1           | 1          |            | 2014-11-18      |
| 1     | 1      | 1                                      |             | 2014-11-18 |            |                 |
| 1     | 50.00  | Insurance Payment                      | 1           | 1          |            | 2014-09-11      |
| 1     | 105.00 | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |
| 1     | 45.00  | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |
| 1     | 100.00 | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |
| 1     | 250.00 | Insurance Payment                      | 1           | 5          |            | 2014-10-08      |
| 1     | 125.00 | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |
| 1     | 75.00  | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |
| 1     | 50.00  | Insurance Payment                      | 1           | 1          |            | 2014-10-08      |
| 1     | 375.00 | Insurance Adjustment                   | 1           | 5          |            | 2014-10-08      |
| 1     | 100.00 | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |
| 1     | 25.00  | Insurance Adjustment                   | 1           | 1          |            | 2014-10-08      |
| 1     | 20.00  | Insurance Adjustment                   | 1           | 1          |            | 2014-11-18      |
| 1     | 7.87   | Insurance Payment                      | 1           | 1          |            | 2014-11-18      |
| 1     | 1      | 1                                      |             | 2014-11-18 |            |                 |

Figure 18

Terry Hill of Lilly Systems & Solutions (e-mail terry@lillysystems.com)

|              |               |                 |   |   |            |  |
|--------------|---------------|-----------------|---|---|------------|--|
| 1            | 10.00         | Patient Payment | 0 | 1 | 2014-11-06 |  |
| <b>Total</b> | <b>337.50</b> |                 |   |   |            |  |

**John Jones**

| Units        | Fee           | Code                                   | Provider Id | User | Bill Date  | Date of Service |
|--------------|---------------|--|-------------|------|------------|-----------------|
| 1            | 50.00         | Injection Procedure For Sacroiliac Joi | 1           | 1    | 2014-11-24 | 2014-10-29      |
| 1            | 75.00         | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-29      |
| 1            | 35.00         | COPAY                                  | 0           | 1    |            | 2014-10-29      |
| <b>Total</b> | <b>125.00</b> |  |             |      |            |                 |

**Keiley Stone**

| Units        | Fee           | Code                                   | Provider Id | User | Bill Date  | Date of Service |
|--------------|---------------|--|-------------|------|------------|-----------------|
| 1            | 150.00        | Injection Procedure For Sacroiliac Joi | 1           | 1    | 2014-11-24 | 2014-10-10      |
| 1            | 75.00         | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-10      |
| 1            | 55.00         | Injection, Anesthetic Agent; Greater O | 1           | 1    | 2014-11-24 | 2014-10-21      |
| 1            | 25.00         | Established Patient Detailed           | 1           | 1    | 2014-11-24 | 2014-10-21      |
| 1            | 100.00        | Patient Payment                        | 0           | 5    |            | 2014-10-13      |
| 1            | 25.00         | COPAY                                  | 0           | 5    |            | 2014-10-13      |
| <b>Total</b> | <b>305.00</b> |  |             |      |            |                 |

| User | Charges | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|------|---------|----------------|--------------------|--------------|------------------|
| 1    | 3522.50 | 290.00         | 607.87             | 0.00         | 551.76           |

| User | Charges | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|------|---------|----------------|--------------------|--------------|------------------|
| 5    | 75.00   | 375.00         | 250.00             | 0.00         | 125.00           |

| User | Charges | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|------|---------|----------------|--------------------|--------------|------------------|
| 7    | 150.00  | 0.00           | 0.00               | 0.00         | 0.00             |

| User | Charges | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|------|---------|----------------|--------------------|--------------|------------------|
| 8    | 250.00  | 0.00           | 0.00               | 0.00         | 0.00             |

| Grand Totals | Total Charges | Insurance Adj. | Insurance Payments | Patient Adj. | Patient Payments |
|--------------|---------------|----------------|--------------------|--------------|------------------|
|              | 3997.50       | 665.00         | 857.87             | 0.00         | 676.76           |

Figure 19