OpenEMR 3.1.0 Appliance Manual

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LINK TO MANUAL IN PDF FORMAT

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Introduction

Main TOC Link

The clinical benefits of computerized medical records are clear, however, the costs of current proprietary systems are large. This high cost precludes many small practices from transitioning to computerized medical records. Open Source medical record systems are quickly becoming a viable, cost effective alternative.

The goal of this project is to maintain a comprehensive Open Source Medical Practice Management Software Appliance, which provides office scheduling, electronic medical records, prescriptions, insurance billing, accounting, and access controls. This appliance has many possible applications, such as a fully functional demo, a testing/developing platform, and as the starting point in real world clinic applications. It can be run on any operating system that supports the *VMware Player*. The detailed building instructions of this appliance are also included in this manual, which will allow easy modification/updates of appliance and will allow simple transition to a native server, if required.

OpenEMR is installed on the Ubuntu 8.04 Server Edition operating system. For users whom require a GUI desktop, the Ubuntu Server edition OS (8.04) does not come with a desktop, however it is easy to install and is described in this manual. The administration in the Ubuntu Server can be mostly done via Webmin, which is described in this manual.

This manual contains instructions on downloading, starting, and using the OpenEMR Appliance, OpenEMR user manual web links, helpful tips on OpenEMR use, instructions for configuration and administration of the Appliance, and full detailed instructions on how the Appliance was built.

The *Download the OpenEMR Appliance and VMware Player* chapter contains how and where to download software from.

The *Start the OpenEMR Appliance* chapter contains information on starting the OpenEMR Appliance.

The *Using the OpenEMR Appliance* chapter contains information on how to use the OpenEMR Appliance, web links to User Manuals, helpful tips, and all the login names and passwords that will be needed while using the appliance.

The *Configuration of the OpenEMR Appliance* chapter describes how to configure and administer OpenEMR and the appliance. There are instructions describing how to set up a printer, an email server, and an automated backup scheme. This chapter also describes how to choose the visual layout of OpenEMR

and how to add the pharmacy dispensary module along with other instructions on setting up a static IP address, installing a desktop environment, setting the time, changing the password, and safely shutting the appliance down.

The *Instructions for Building the OpenEMR Appliance* chapter describes in detail how this Appliance was built.

Online Demo

Main TOC Link

Here is the online demo of the OpenEMR 3.1.0 appliance:

With the new frames look:

http://OpenSourceEMR.com:2094/openemr/ (Main OpenEMR program)

This is a fully functional demo, which allows you to play around with all the software packages in the appliance. It uses all the same logins and passwords as the appliance(refer to 'Login Name and Password' section). The OpenEMR users were added to demonstrate the access controls:

-Login name	Password	Description
1. admin	pass	Administrator
2. physician	physician	Physician(more access than clinician)
3. clinician	clinician	Clinician(less access than physician)
4. accountant	accountant	Accountant
5. receptionist	receptionist	Front desk receptionist

Don't worry about breaking it, because it resets itself to its original state every day at 9:30AM Pacific Time. Have fun. (If demo is not working email me at brady@sparmy.com)

Download the OpenEMR Appliance and VMware Player

- 1. Download and install the FREE VMware Player at: http://www.vmware.com/products/player/
- 2. Download the FREE OpenEMR Appliance.

- 1. You can download Appliance via Direct Download or Torrent (file is 760MB, which extracts to 2GB):
 - 1. Direct Download from Sourceforge: http://sourceforge.net/project/showfiles.php?group_id=167832
 - 2. Torrent file link: http://www.bradymd.com/OpenEMR-3-1-0-appliance-1.torrent (If you need a torrent software client, then try: http://azureus.sourceforge.net/)

Start the OpenEMR Appliance

Main TOC Link

Windows

- 1. Unpackage the OpenEMR-3-1-0-appliance-1.zip file.
- 2. Run VMware Player (screenshot below).



- 3. Start up the OpenEMR Appliance by opening the OpenEMR-3-1-0-appliance-1.vmx file in the VMware Player.
- 4. If this is your first time starting the OpenEMR Appliance, then a window will pop up (see screenshot below). Select 'I copied it' and click the 'OK' button.



- 5. Several windows may also pop up explaining that certain drives or sound drivers are not gonna work. Just click 'ok' and continue.
- 6. Ubuntu will now boot up, just give it some time. After boot up you will see the following introduction screen:

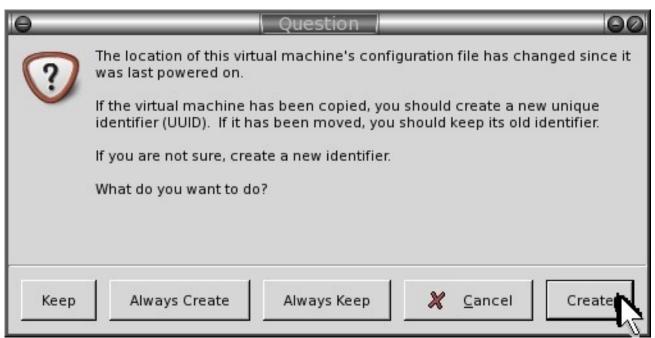


This is the introduction screen. Note that it automatically displays the IP address of your appliance, along with links to OpenEMR and Webmin. These links are customized for you depending on your IP address. The initial important user names and passwords are also displayed. To use appliance, proceed to the 'Using the OpenEMR Appliance' section below.

Linux

- 1. Unpackage the OpenEMR-3-1-0-appliance-1.zip file (use the 'unzip OpenEMR-3-1-0-appliance-1.zip' command).
- 2. Run VMware Player.
- 3. Start the OpenEMR appliance by opening the OpenEMR-3-1-0-appliance-1.vmx file in the VMware Player.

4. If this is your first time starting the OpenEMR Appliance, then the below window will pop up:



You will only see this window the first time you start the appliance. Click 'Create'.

- 5. Several windows may also pop up explaining that certain drives or sound drivers are not gonna work. Just click 'ok' and continue.
- 6. Ubuntu will now boot up, just give it some time. After boot up you will see the following introduction screen:

```
OpenEMR-3-0-0-appliance-1 VMware Player ▼ Devices ▼
                                                                                            _ 🗆 ×
                                                                                           E OK 1
 * Running local boot scripts (/etc/rc.local)
Welcome to the OpenEMR Appliance!!
Most Recent User Manual can be found at http://bradymd.com/appliance
The IP address of this appliance is: 192.168.1.144
OpenEMR -> https://192.168.1.144/openemr user: admin
Webmin -> https://192.168.1.144:10000/ user: openem
                                                                        pass: pass
                                                     user: openemr pass: openemrcool
The HTTPS(443), SSH(ZZ), and Webmin(10000) ports are open.
Appliance login name is openemr with password openemrcool
To run a command as administrator (user "root"), use "sudo <command>".
sudo command password is openemrcool
MySQL user is openemr with password openemr
MySQL root user has an empty password
(Note that the above passwords are from initial configuration)
Software version information: Ubuntu Server Edition 8.04, OpenEMR 3.0.0, Webmin
1.450, Apache Z.Z.8, MySQL 5.0.51a, and PHP 5.2.4.
openemr login:
                                                                  □ □ □ □ vmware:
To direct input to this virtual machine, press Ctrl+G.
```

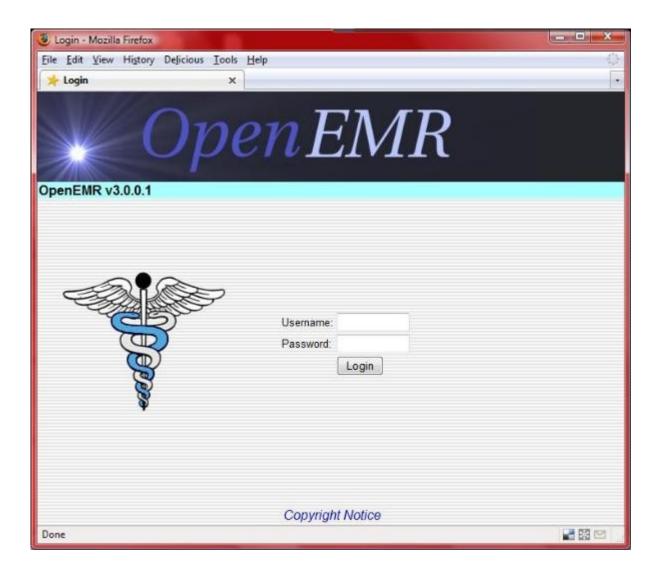
This is the introduction screen. Note that it automatically displays the IP address of your appliance, along with links to OpenEMR and Webmin. These links are customized for you depending on your IP address. The initial important user names and passwords are also displayed. To use appliance, proceed to the 'Using the OpenEMR Appliance' section below.

Using the OpenEMR Appliance

Main TOC Link

Using OpenEMR Appliance

- 1. You connect with the OpenEMR Appliance through a web browser. You can get the Appliance IP address along with links to OpenEMR and Webmin on the above <u>introduction</u> screen. Use those links as the web address on another computer's web browser. (If you get a security error in your web browser, then first follow the instructions in below appendix section 'Configuring client web browser for https' to configure your web browser.)
 - 1. OpenEMR at https://Appliance_IP_address/openemr



2. Webmin at https://Appliance_ $IP_address$:10000/



- 3. For the list of application login names and passwords go to the 'Login Name and Password' section below.
- 2. You can also change your IP address to a static one, so it doesn't change after your virtual server is turned off or re-started. Directions to to do this are in the 'Static IP Address Setup' section.

OpenEMR User Training

Main TOC Link

- 1. There is an excellent OpenEMR wiki with user manual links at: http://www.oemr.org/modules/wiwimod/
- 2. You can ask question at the SourceForge OpenEMR forum at: http://sourceforge.net/forum/?group_id=60081
- 3. The OpenEMR home page is here: http://www.oemr.org/
- 4. The most current version of this appliance user manual will hopefully always be available at: http://www.bradymd.com/appliance

Helpful Tips

Main TOC Link

1. **NEED** to ensure clock is set correctly (Virtual computer time should not differ from the host computers, or there will be cron scheduling problems)

List of Login Names and Passwords

Main TOC Link

- 1. Ubuntu user -> user: 'openemr' password: 'openemrcool'
- 2. Ubuntu sudo command -> password: 'openemrcool'
- 3. Webmin -> user: 'openemr' password: 'openemrcool'
- 4. OpenEMR -> user: 'admin' password: 'pass'
- 5. MySQL user -> user: 'openemr' password: 'openemr'
- 6. MySOL admin -> user: 'root' NO PASSWORD

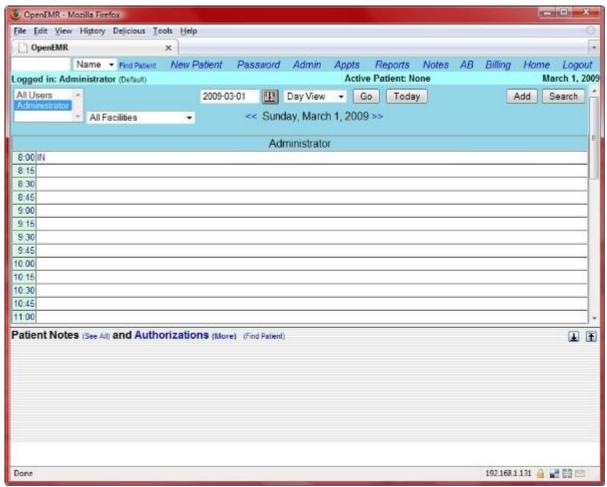
Configuration of the OpenEMR Appliance

Main TOC Link

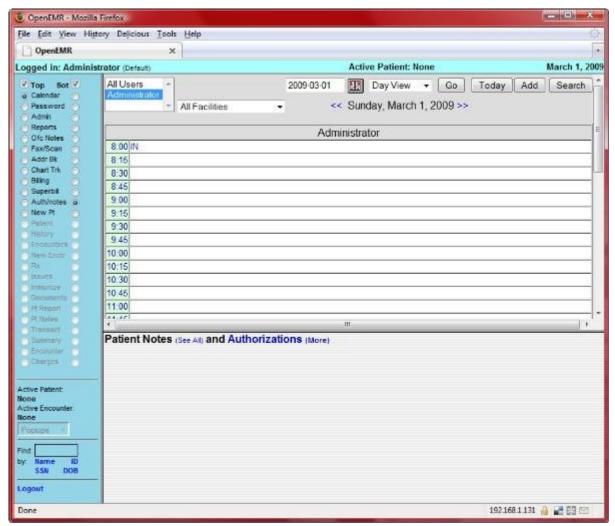
OpenEMR Visual Layout Configuration

Main TOC Link

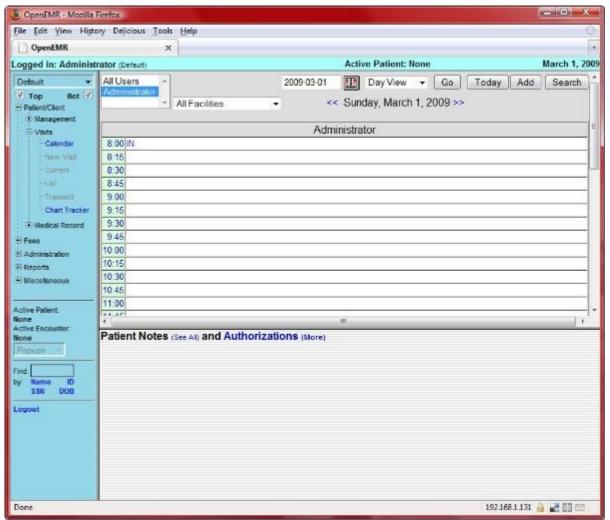
1. OpenEMR has three visual layouts to choose from; the traditional layout, a frames layout with radio buttons, and a frames layout with a tree view menu. We will first show screenshots of the available layouts, and then will show how to configure this option. The default view of OpenEMR 3.1.0 is the tree view.



Traditional view (also called old-style layout).



Frames with navigation by radio buttons.



Frames with navigation by a tree view menu.

2. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

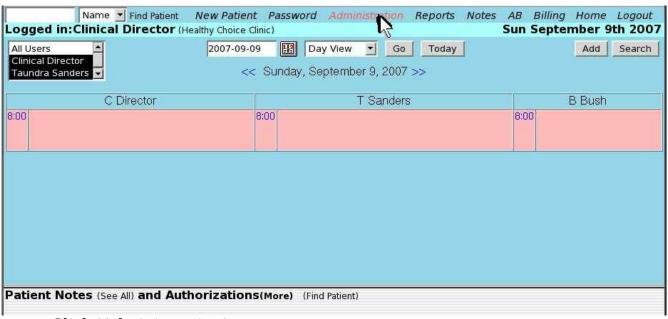
```
#edit the file /var/www/openemr/interface/globals.php
sudo jed /var/www/openemr/interface/globals.php
#change below bolded number to desired layout:
    // Set this to 1 or 2 to activate support for the new frame layout.
    // 0 = Old-style layout
    // 1 = Navigation menu consists of pairs of radio buttons
    // 2 = Navigation menu is a tree view
    //
    $GLOBALS['concurrent_layout'] = 2;
TEXT EDITOR SAVE AND EXIT
```

Pharmacy Dispensary Module Configuration

Main TOC Link

- 1. The pharmacy dispensary module will allow you to dispense and keep track of your own med/herbs/supplement dispensary. It will also create bottle labels of the drugs you dispense.
- 2. Turn on the pharmacy dispensary module in the OpenEMR configuration file. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

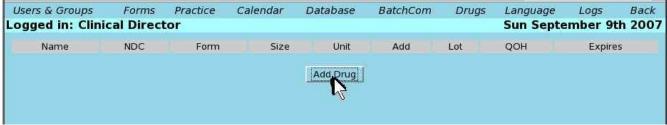
1. Here are some quick OpenEMR screenshots (note these were taken from version 2.8.3 with the Traditional View) that show how to navigate to the pharmacy dispensary module for administrative purposes:



Click 'Administration'

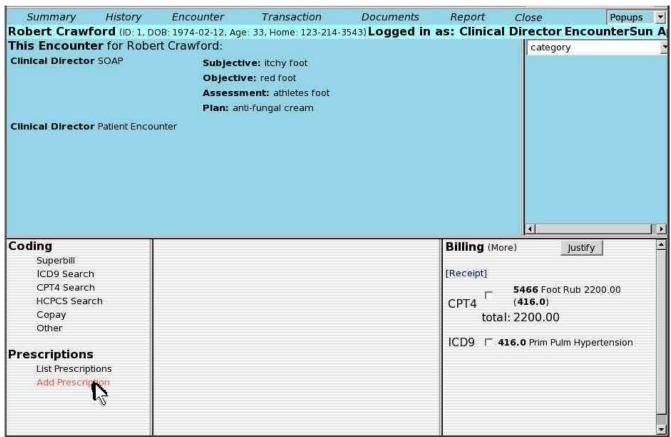


Click 'Drugs'.



Click 'Add Drug', enter stuff and play around to figure out how to use.

 $\label{thm:continuous} \mbox{Quick OpenEMR screenshots of prescribing drugs with the dispensary:} \\$



Click 'Add Prescription'.

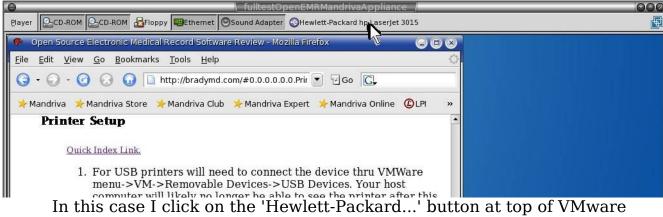
Summary	History	Encounter	Transaction	Documents	Report	Close	Popups	v
Robert Craw	ford (ID: 1, D	OB: 1974-02-12,	Age: 33, Home: 123-214-	3543) Logged in	as: Clinica	I Director E	ncounterSur	ı A
This Encount	er for Robe	ert Crawford:				category	X	
Clinical Directo	r SOAP	Subje	ective: itchy foot					
		Obje	ctive: red foot					
		Asse	ssment: athletes foot					
		Plan:	anti-fungal cream					
Clinical Directo	r Patient Enco	unter						
		N.				N.)
Coding		Starting Date	September ▼ 09 ▼ 2	007 🕶	Billing (M	ore) Ju	ustify	_
Superbill		Provider	Clinical Director	3.00 1				
ICD9 Searci	10			and the state of t	[Receipt]			
CPT4 Search		Drug	D	rug Lookup	Г	5466 Foot Ru	ıb 2200.00	
HCPCS Sear	rch	in-house	or select from inventory	🔻	CPT4	(416.0)		
Copay Other		Quantity		2.00	tota	al: 2200.00		
Other		10000000000000000000000000000000000000			ICDO F	416.0 Prim Pulm	The second second	
Prescriptions		Medicine Units			II ICD9 1	416.0 Frim Fulli	Hypertension	
List Prescrip	72	Take	in 💌					
Add Prescrip	initiation in the second	Take	<u> </u>	<u> </u>				
1.02.2.0.0.2.2.0.0		Refills	00 # # of tablets: 0					
		Substitution	substitution allowed •	1				
		Capananon	Tabananan anawa	<u> </u>				
		Notes						
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,						
		Add to	€ No € Yes					
		Medication List						
		Prescribe	Prescribe and Dispens	e units, \$				
					4			-

Note the things circled in red, which are part of the pharmacy dispensary module. Note that in version 3.0.1 the 'Prescribe and Dispense' button is now labeled 'Save and Dispense'.

Printer Setup

Main TOC Link

1. For USB printers, you will need to connect the device by clicking on printer on top of window. Your host computer may no longer be able to see the printer after this step(not permanent, but can be a pain).



window.

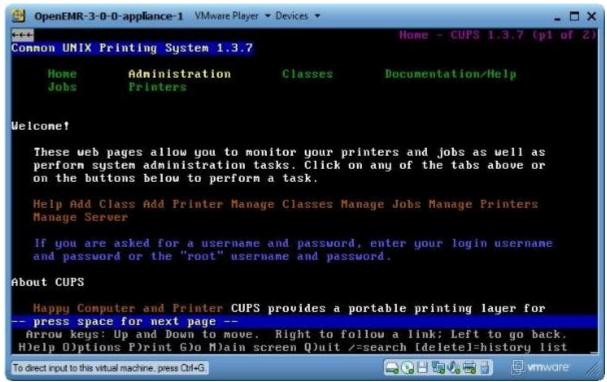


This is just to demonstrate that the 'Hewlett-Packard...' button is now shaded.

2. Now, you need to add the printer. It would be great if we could add and administer the printer through webmin, but I was unable to get this to work. So we will add a new printer to CUPS directly. To do this, we will actually use a text based browser from the commandline (yes, you are now entering nerd world). Enter below bolded instructions on command line:

#open up web page with text based browser (use up/down arrow keys or 'tab' key to scroll thru links and hit 'enter' key to select a link)

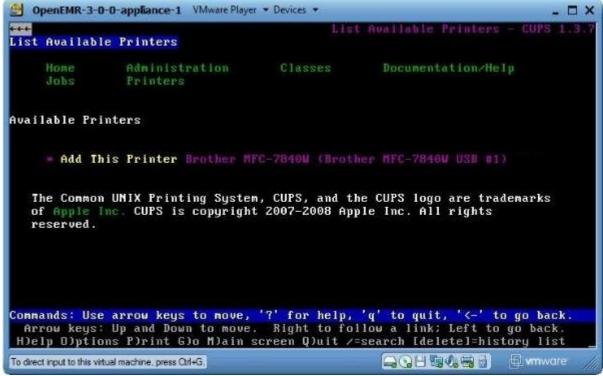
lynx http://localhost:631



Select 'Administration'.



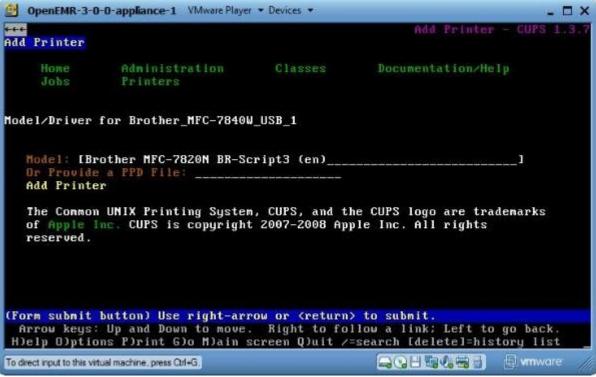
Select 'Find New Printers'. (it will take a bit of time to load next page)



Select the printer you want to add.



Follow instructions to fill out 'Name:', 'Location:', and 'Description:' fields. Then select 'Continue'. (it will take a bit of time to load next page)



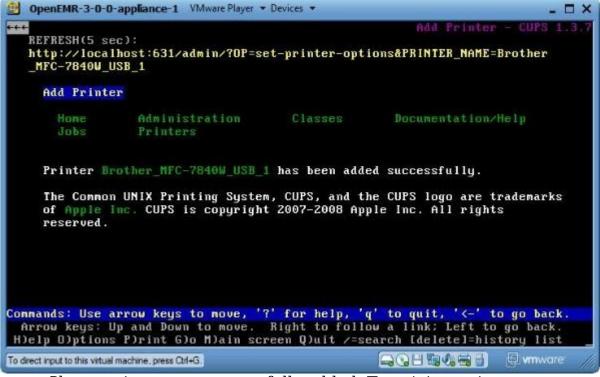
Choose the 'Model:' (use right-arrow key to show the menu after you select this field). Then select 'Add printer'. (it will take a bit of time to load next page)



Enter username 'openemr'.



Enter your 'openemr' user password.

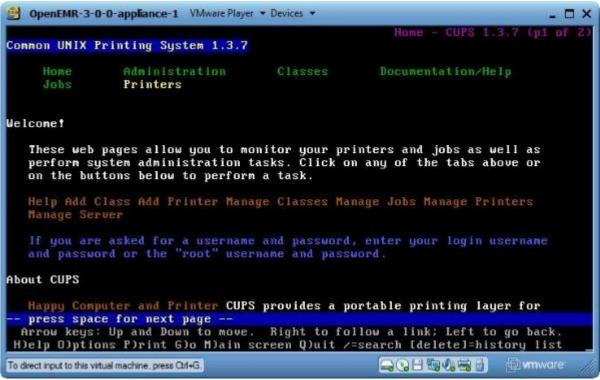


Shows printer was successfully added. Type 'q' to quit.

3. Now that the printer has been added, we can print a test page and learn how to administer the printer. Again, it would be great if we could do this through Webmin, but I was unable to get this to work. So we will go back to using CUPS directly through our text-based browser.

#open up web page with text based browser (use up/down arrow keys or 'tab' key to scroll thru links and hit 'enter' key to select a link)

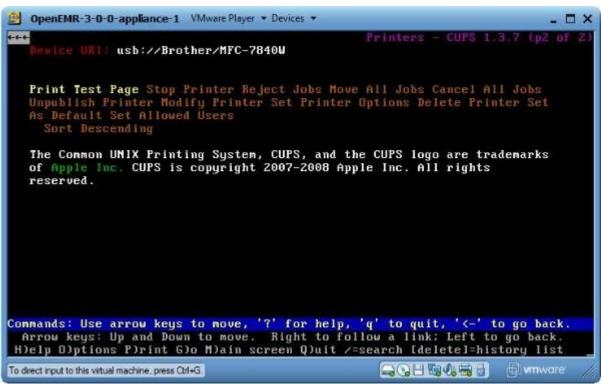
lynx http://localhost:631



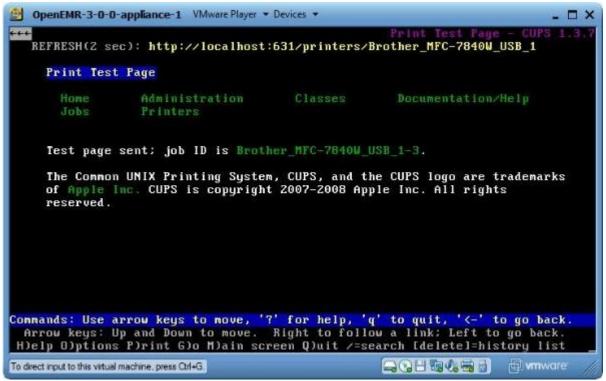
Select 'Printers'



Use down arrow key to scroll below the shown printer.



Select 'Print Test Page' (also note all the other administration options in case you need them in the future).



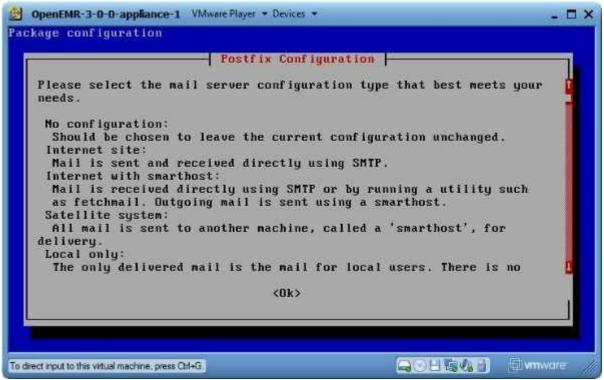
Confirmation of print job is shown. A test page should be sent to your printer. Type 'q' to quit. You are now officially a nerd.

Email Server Setup

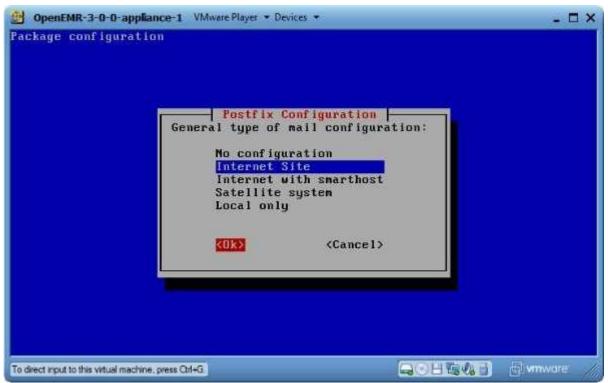
Main TOC Link

- 1. This will allow only locally produced emails (such as "status" emails during the below 'backup script' and emails originating from OpenEMR for appt confirmations) to be sent over the internet.
- 2. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

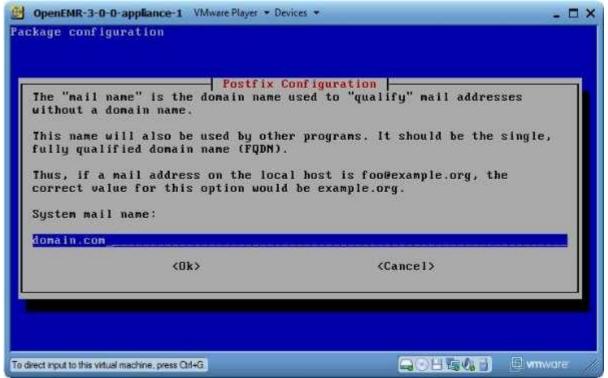
#log into root sudo aptitude install postfix



-Hit 'tab' key to select 'Ok'.



Select 'Internet Site', then select 'OK'.



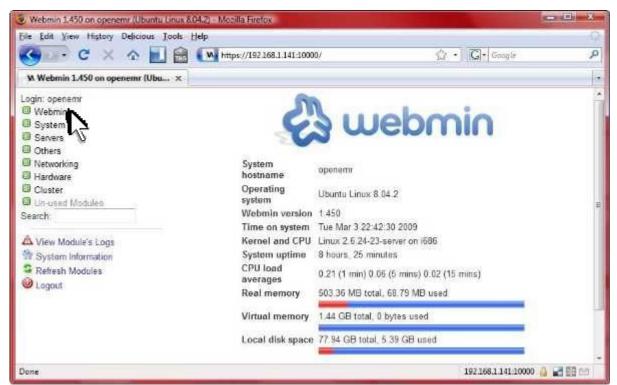
Enter the domain name that is put in the from field of your outgoing emails, for example ouroffice.com . (don't worry, this can always be changed after installation). Then select 'OK'.

3. Now we can configure the mail server in Webmin. First we will start the Postfix module in Webmin, and hen we will configure it. Point a web browser outside your appliance to the Webmin link reported in your appliance <u>introduction</u> screen.

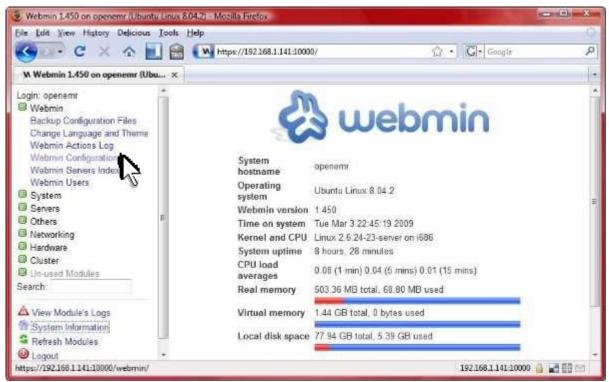
(If you are getting a certificate security error, then first follow the instructions in below appendix section 'Configuring client web browser for https' to configure your web browser.)

Mozilia Firefox		C □ □ X
File Edit View History Delicious	Tools Help	
W https://192.168.1.167:10000/	×	
		enter a username and password to in to the Webmin server on 192.168.1.167 openemr Remember login permanently?
		Login Clear
Done		192.168.1.167:10000 🔒 🛃 🔯 🖾

Login.



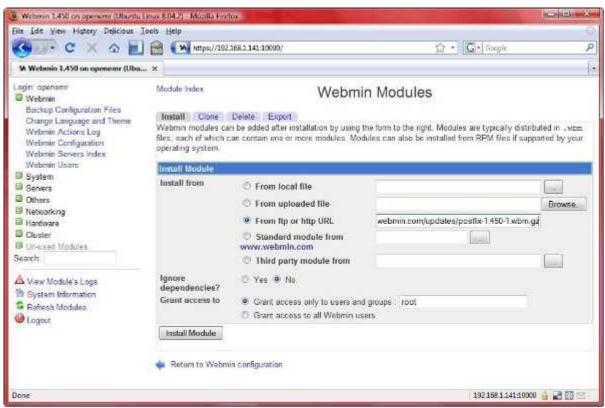
Click 'Webmin'.



Click 'Webmin Configuration'



Click 'Webmin Modules'.



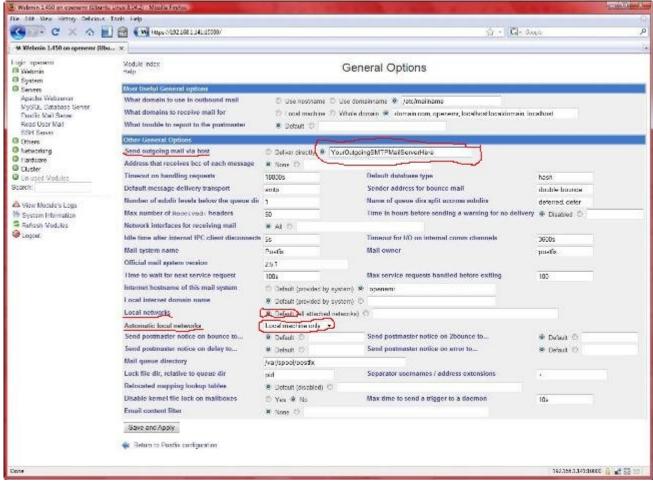
Toggle on 'From ftp or http url', then enter 'http://www.webmin.com/updates/postfix-1.450-1.wbm.gz'. Then click 'Install Module'. (We can't use the usual standard postfix module because of a bug in mail aliases).



Confirmed successful installation. Then click 'Postfix Mail Server'.



Click 'General Options'.



Sorry about the poor quality screenshot. Only several changes need to be made here (circled in red), which are all detailed directly below.

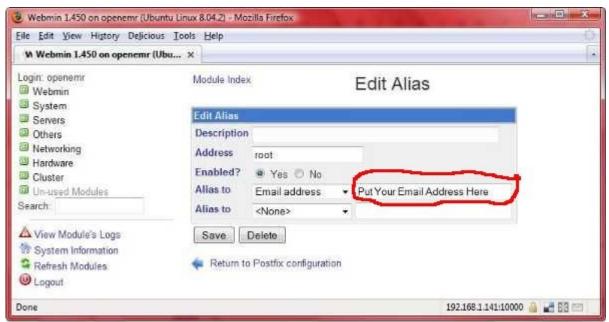
- 1) In 'Send outgoing mail via host', type your outgoing smtp mail server here (this should be given by your internet service provider).
- 2) In 'Local networks', toggle on 'Default'.
- 3) In 'Automatic local networks', choose 'Local machine only'.
- 4) Click the 'Save and Apply' button.



Click 'Mail Aliases'.

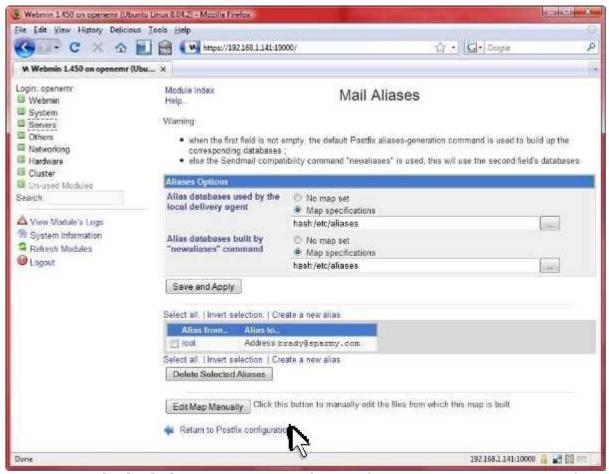


Click 'root'.

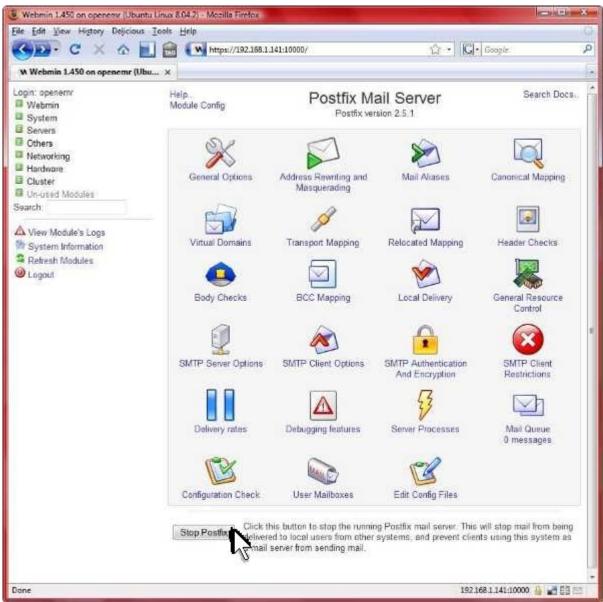


This is where you can direct all the administrative messages created by

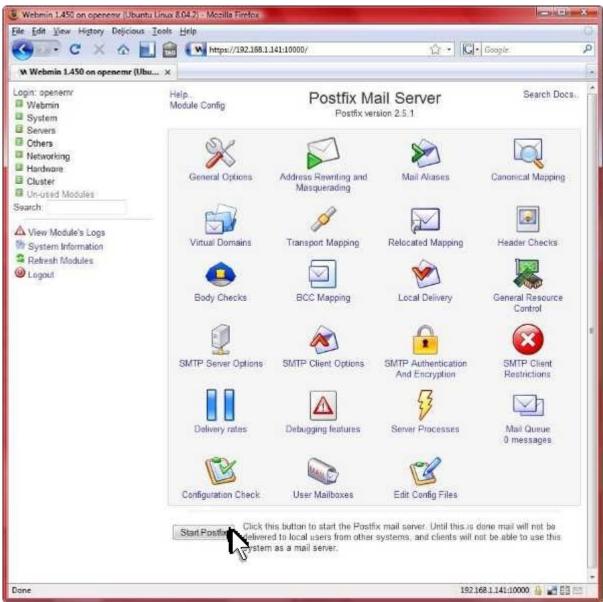
your appliance to your email address. Enter your email address in the field circled in red. Then click 'Save'.



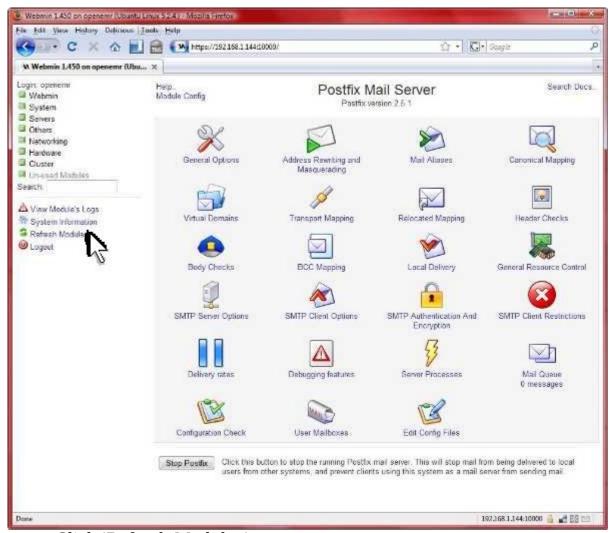
It worked, click 'Return to Postfix Configuration' to restart Postfix.



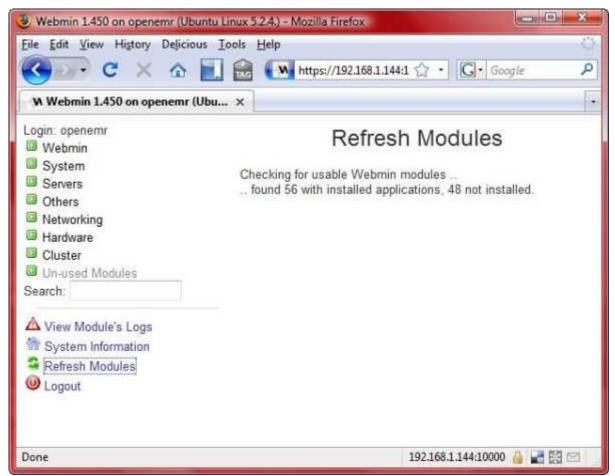
At bottom of page click 'Stop Postfix'.



At bottom of page click 'Start Postfix'.



Click 'Refresh Modules'.



After done, then refresh browser (this will place a postfix link into Webmin's menu in the 'Servers' section).

4. You are now done. For the future you can now get to the postfix configuration menu in Webmin in the 'Servers' section.

Backup (Automatic) Setup

Main TOC Link

1. Automatic backups are extremely important. There are numerous strategies and tools to do this. You can back up the entire appliance (turn it off first), you can use tools in Webmin, or you can use scripts/ tools in linux. There is no absolute right way to do it (many administrators will employ more than one mechanism), but you have to do it. Imagine the horror if you walked into your clinic one day, and all of your data was gone. Considering the sensitivity of data, it is also a good idea to consider encryption with some backup schemes. The things that need to be backed up in the OpenEMR 3.0.0 Appliance are the openemr MySQL database and the openemr web directory.

- 2. The script provided will enable a daily backup of the openemr database in the MySQL server and the OpenEMR web directory. The script will place a non-encrypted backup in the local hard drive secured /backup directory, and will also copy an encrypted backup to a DVD. The DVD copy works via multi-session, so you basically just need to leave one DVD in the DVD writer until it fills up. Do NOT use RW DVD. This script will work and should be used with R only DVD's. The output of the automated backup script will be emailed to the person's email entered in above email server setup.
 - 1. The local /backup directory will have to be manually cleaned up occasionally. I'd recommend deleting old backup sub-directories on a monthly basis or so. (of course, a script could be written for this)
 - 2. There is no restore script yet, will have to be done manually.
 - 3. The MySQL database is gzipped and the OpenEMR web directory is tarred and gzipped.
- 3. Configure file encryption package:
 - 1. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

#Configure file encryption. If you want to be able to decrypt your encrypted files you need to remember (case sensitive) the passphrase that you type below. I'd also remember all the other info you type below.

cd /home/openemr sudo gpg --gen-key

- -'ENTER' to default of 1 for key selection
- -'ENTER' to default 2048 keysize bits
- -'ENTER' to default '0' so key does not expires
- -Type 'Y' to confirm above
- -Type your real full name
- -Type your real email address
- -Type 'openemr secure backup key'
- -Type 'O' to confirm
- -Type a very secure and long 'passphrase' (the longer your passphrase is the more secure, go for at least 15 characters with numbers, different cases, and strange characters)
- **#IMPORTANT!!!** You **NEED** to backup the entire contents of directory **/home/openemr/.gnupg** on the most indestructible disk(s) you can find and then keep in a secure place. This directory contains your secret key file, and without this you will be unable to restore from your encrypted data backup!!! You also need to **remember** your **passphrase**, or you won't be able to restore your backed up data.

#The decrypt command, in case you need at some point: #gpg -o *OutputFilename* -d *InputFilename*

- 4. Configure backup script and automate it:
 - 1. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

#install the DVD burner software sudo aptitude install dvd+rw-tools -y to packages #create a secure backup directory sudo mkdir /backup sudo chown root:root /backup sudo chmod 700 /backup #download and move the backup script to /root, secure it, and allow execution wget http://www.bradymd.com/fullbackup3.sh sudo mv fullbackup3.sh /root sudo chown root:root /root/fullbackup3.sh sudo chmod 700 /root/fullbackup3.sh #edit file /root/dailybackup3.sh: sudo jed /root/fullbackup3.sh **#edit** the below DVDDEVICE line to what the #device for the DVD writer is. In the appliance (3.0.0) #it should be '/dev/scd0'. DVDDEVICE=/dev/scd0 **#edit** full name you entered **above** for **encryption** key: YOURFULLNAME='Brady Miller'

#Automate script to cron for a daily run at 1:02 AM. WARNING: This script needs to finish and start on the same day since it plays around with file names using the date command. Basically, don't start this script before midnight unless you are sure it will finish before midnight. This is why I have it set for 1:02AM.

export EDITOR=/usr/bin/jed sudo crontab -e

#paste below line at end of file (also ensure you add a new line(enter key) after this line): 02 1 *** /root/fullbackup3.sh

TEXT EDITOR SAVE AND EXIT

TEXT EDITOR SAVE AND EXIT

Static IP Address Setup

Main TOC Link

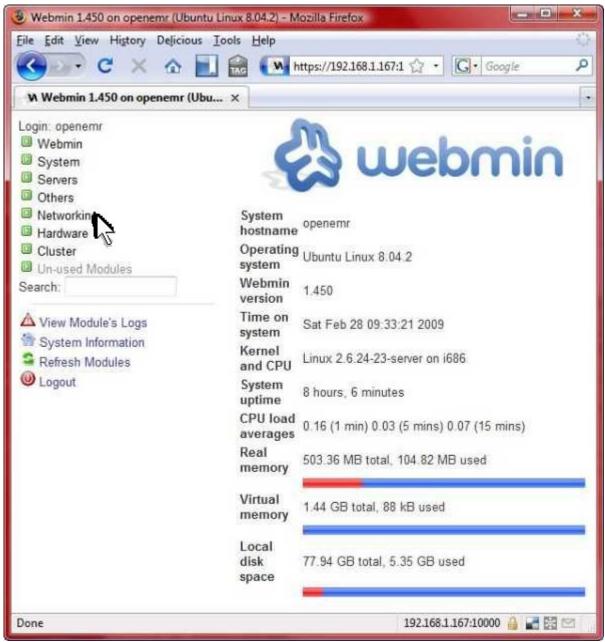
- 1. These are instructions for setting up a static IP address for your appliance using Webmin.
- 2. First, you should record the required IP addresses (example form below). The 'Appliance IP Address' is going to be the IP address of your appliance (within your network). The 'Subnet Mask' is 255.255.255.0 in most cases. The 'Broadcast IP Address' can be calculated by comparing the 'Appliance IP Address' and the 'Subnet Mask'. For example, if the 'Appliance IP Address' is 192.168.1.114 and the 'Subnet Mask' is 255.255.255.0, then the 'Broadcast IP Address' is 192.168.1.255. There is also a Subnet calculator that can calculate the 'Broadcast IP Address' at http://www.subnet-calculator.com/. The 'Gateway IP Address' is the IP address of your gateway. The 'DNS server IP Address' entries are the IP addresses of your DNS servers (the DNS server IP addresses are generally supplied by your internet service providers, and there are usually two of them).

Appliance IP Address:
Subnet Mask:
Broadcast IP Address:
Sateway IP Address:
ONS server IP Address:
ONS server IP Address:

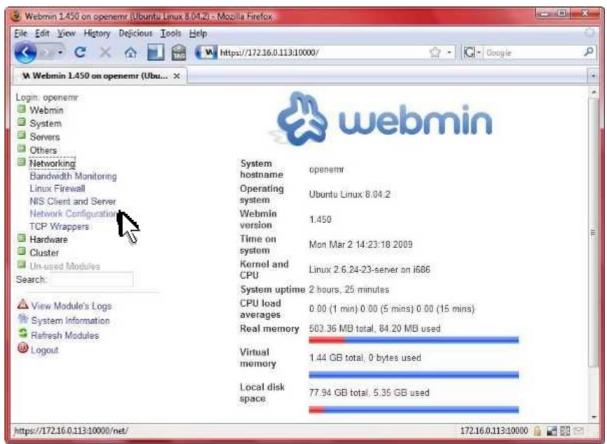
3. Point a web browser outside your appliance to the Webmin link reported in your appliance introduction screen.



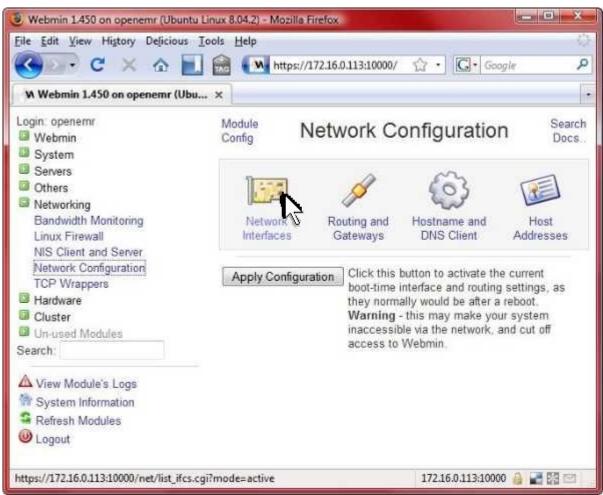
Login.



Click 'Networking'.



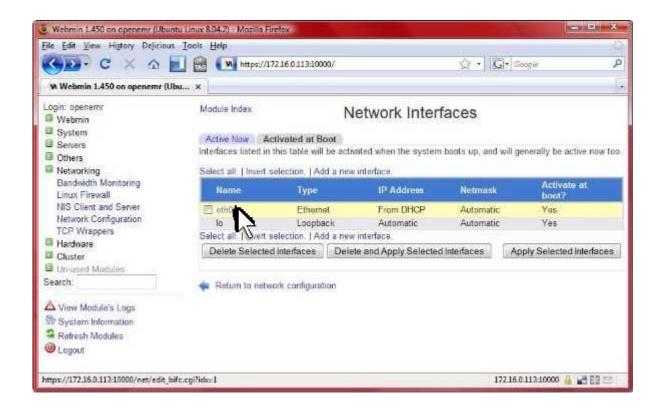
Click 'Network Configuration'.



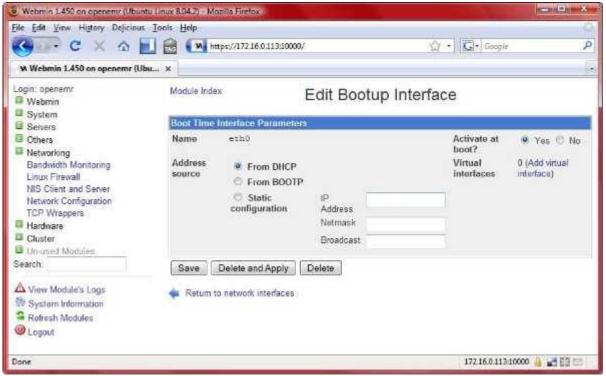
Click 'Network Interfaces'.



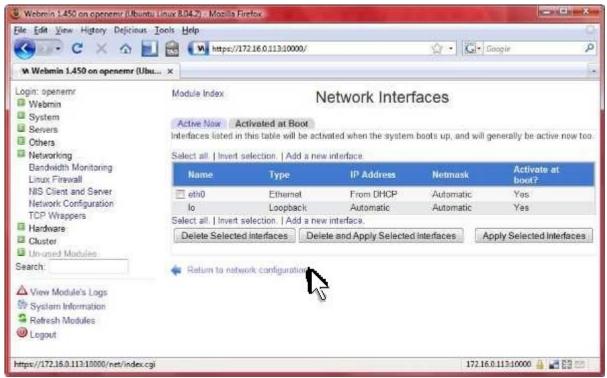
Click the 'Activated at Boot' tab.



Click 'eth0'.



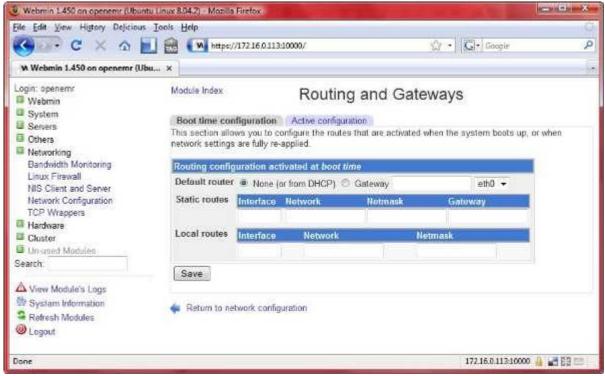
- 1) Toggle on 'Static configuration'.
- 2) Enter 'Appliance IP Address' into 'IP Address' field.
- 3) Enter 'Subnet Mask' into 'Netmask' field.
- 4) Enter 'Broadcast IP Address' into 'Broadcast' field.
- 5) Click 'Save'.



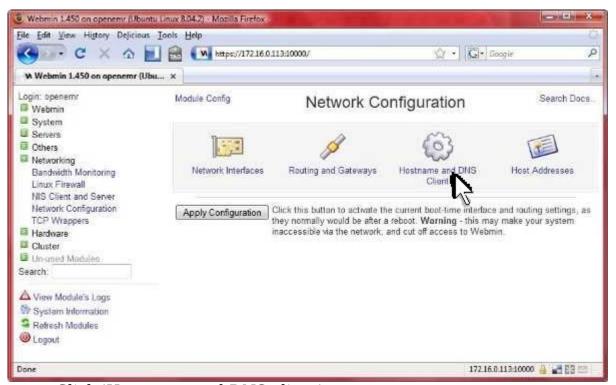
Click 'Return to network configuration'.



Click 'Routing and Gateways'.



- 1) Toggle on 'Gateway'
- 2) Enter the 'Gateway IP Address' into 'Gateway' field
- 3) Click 'Save'.



Click 'Hostname and DNS client'.



Enter the 'DNS server IP Address' values into the 'DNS servers' fields, then click 'Save'.



Click 'System Information'.

4. Then reboot the appliance per the instructions found in the 'Reboot or Shutdown Appliance' section.

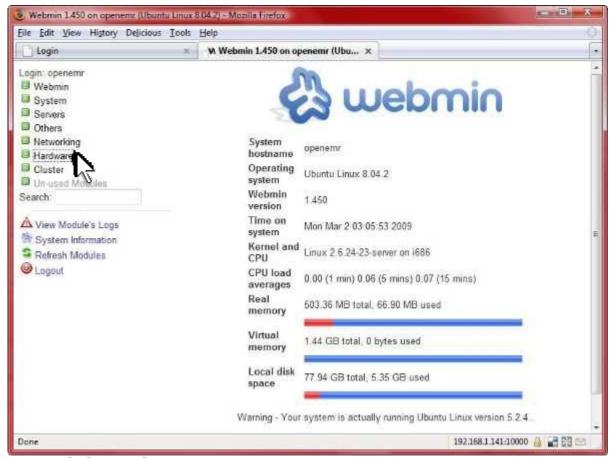
Change Clock

Main TOC Link

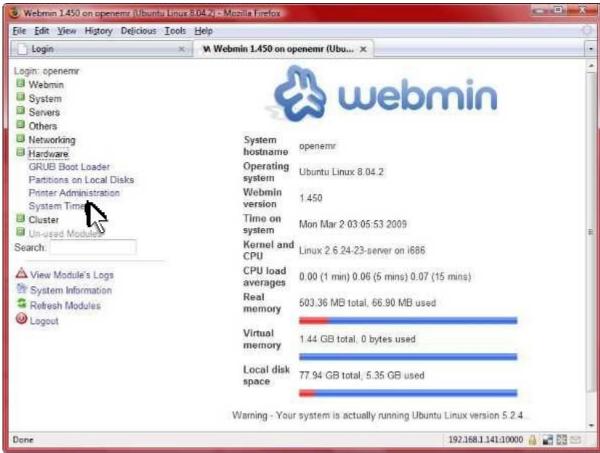
- 1. These are instructions on changing the time in your appliance using Webmin.
- 2. Point a web browser outside your appliance to the Webmin link reported in your appliance <u>introduction</u> screen.

Mozilia Firefox		
<u>File Edit View History Delicious</u>	Tools Help	0
W https://192.168.1.167:10000/	×	
		nter a username and password to to the Webmin server on 192.166.1.167. openemr
		Remember login permanently?
		Login Clear
Done		192.168.1.167:10000 🚇 🚅 🔯 🖾

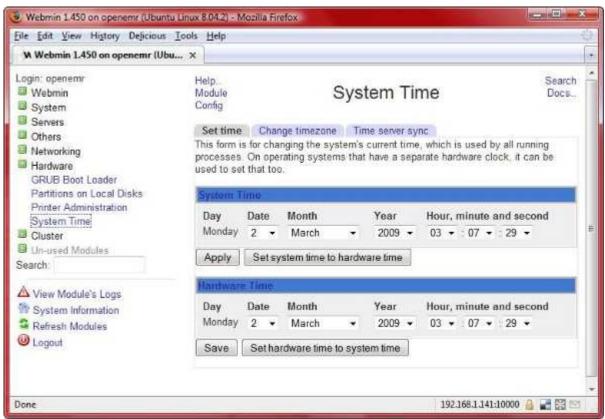
Login.



Click 'Hardware'.



Click 'System Time'.



Set the time and timezone of your appliance here. Do **NOT** set up a 'time server sync'; this will screw up your appliance.

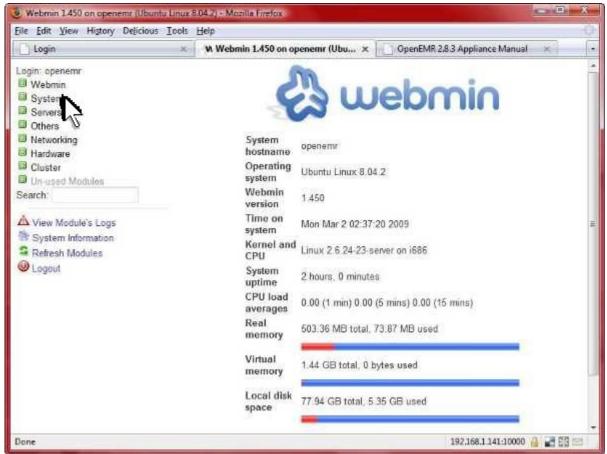
Change Appliance Password

Main TOC Link

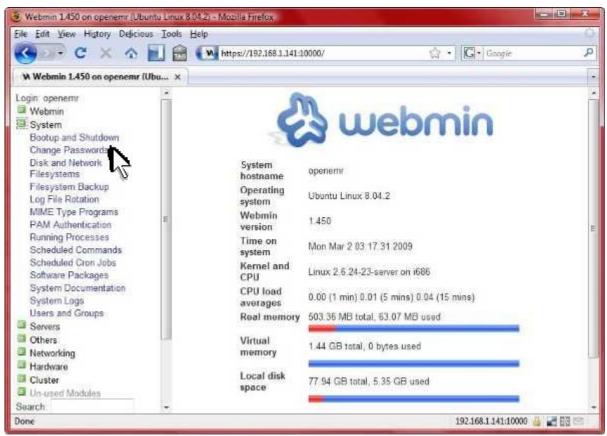
- 1. These are instructions for changing the password to the 'openemr' user in your appliance using Webmin. This is important to secure your appliance. It will effectively change the 'openemr' user password for logging into Webmin, logging into your appliance's commandline, and to confirm usage of the 'sudo' command.
- 2. Point a web browser outside your appliance to the Webmin link reported in your appliance <u>introduction</u> screen.

Mozilia Firefox			X
<u>File Edit View History Delicious</u>	Tools Help		0
W https://192.168.1.167:10000/	x		
	You must enter a username and password to login to the Webmin server on 192.168.1.167 Username openemr		
	Password	openemr	
	, usamulu	Remember login permanently?	
		Login Clear	
Done			192.168.1.167:10000 🚇 🛃 🖼

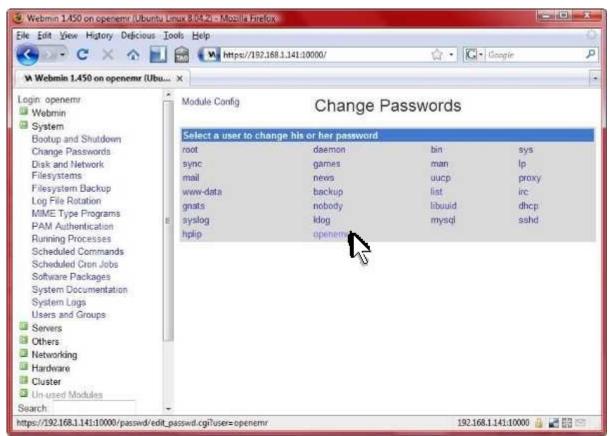
Login.



Click 'System'



Click 'Change Passwords'.



Click 'openemr'.



Type and confirm new password, then click 'change'

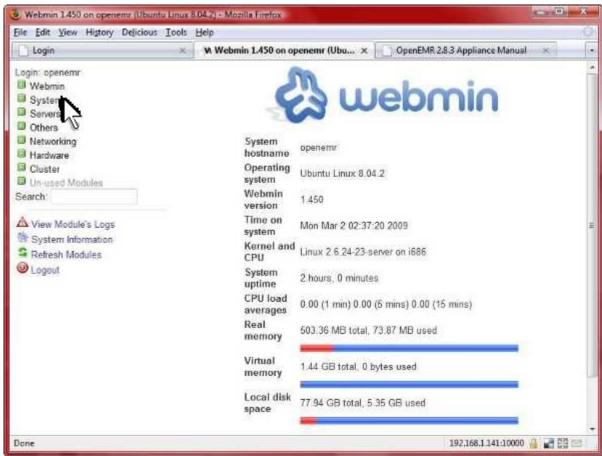
Reboot or Shutdown Appliance

Main TOC Link

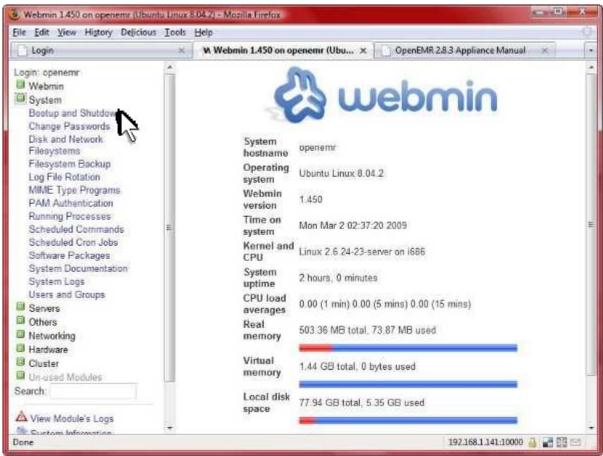
- 1. These are instructions on how to shutdown or restart your appliance using Webmin.
- 2. Point a web browser outside your appliance to the Webmin link reported in your appliance <u>introduction</u> screen.



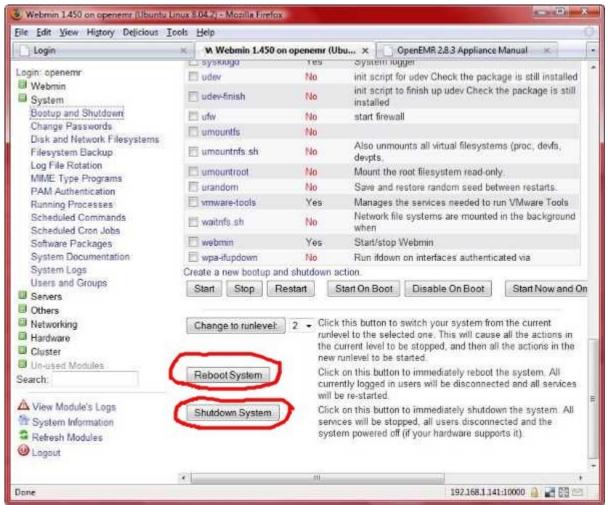
Login.



Click 'System'.



Click 'Bootup and Shutdown'.



Scroll to bottom of page. To reboot your appliance, click the 'Reboot System' button. To shutdown your appliance, click the 'Shutdown System' button. You will be asked to confirm this on the next screen.

Desktop Installation

Main TOC Link

- 1. This is for those wimps whom are having difficulty with administration of the appliance via commandline and/or Webmin. These are instructions to install the KDE desktop (includes all the thrills such as OpenOffice etc.) on your appliance. This will increase the size of your appliance by 1.6 GB.
- Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then type in your user password):

#install kubuntu desktop
sudo apt-get install kubuntu-desktop

-enter Y to continue
-(this will take awhile)
#install the x-windows manager and start it
sudo apt-get install gdm
-enter Y to continue
-enter 'ok'
-select 'kdm'

#restart computer (will now boot into the KDE desktop)

sudo shutdown -r now

Instructions for Building the OpenEMR Appliance

Main TOC Link

LINK TO MANUAL IN PDF FORMAT

Instructions for Building the OpenEMR Appliance Chapter Index

<u>Instructions for Building the OpenEMR Appliance</u>	66
<u>Software</u>	
Install the Ubuntu 8.04 Server Virtual Computer	67
Configure PHP and Apache (with SSL)	98
Install OpenEMR 3.0.1	99
Install and Configure Webmin	110
Configure Firewall	114
Finishing Touches On Appliance	125
Upgrading to OpenEMR 3.1.0	137
Upgrade Database to UTF-8	142
Upgrade Language Translation Tables	143

Software

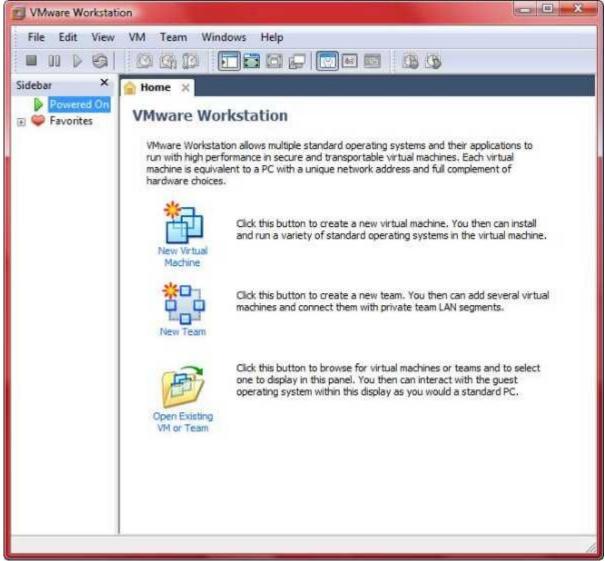
Main TOC Link Chapter Index Link

- 1. Ubuntu Server Edition (8.04)
- 2. Apache (2.2.8), MySQL (5.0.51a), and PHP (5.2.4)
- 3. Webmin (1.470)
- 4. OpenEMR (3.0.1 and 3.1.0)

Install the Ubuntu 8.04 Server Virtual Computer

Main TOC Link Chapter Index Link

- 1. You can use either VMware Workstation or VMware Server to build the Ubuntu 8.04 Server Appliance.
- 2. Download Ubuntu Server Edition 8.04 installation ISO file from http://www.ubuntu.com/getubuntu/download .
- 3. Ubuntu Server Edition 8.04 Appliance Installation with Vmware Workstation version 6.5:



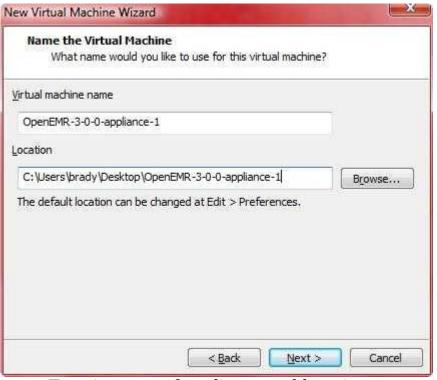
Click 'New Virtual Machine'.



Select 'Typical', then Click 'Next'.



Browse and select ubuntu-8.04.2-server-i386.iso file, then click 'Next'.



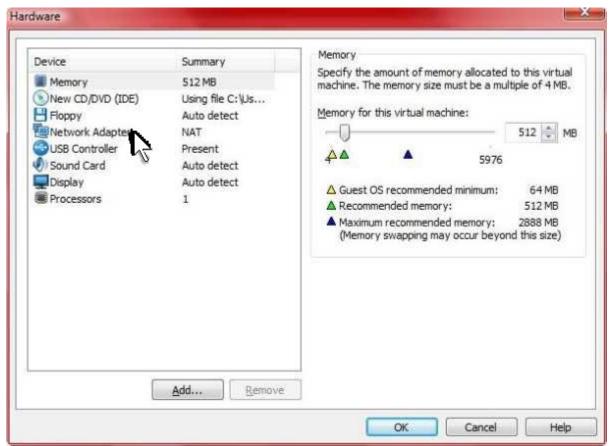
Type in name of appliance and location to save it to, then click 'Next'. I typed OpenEMR-3-0-1-appliance-1.



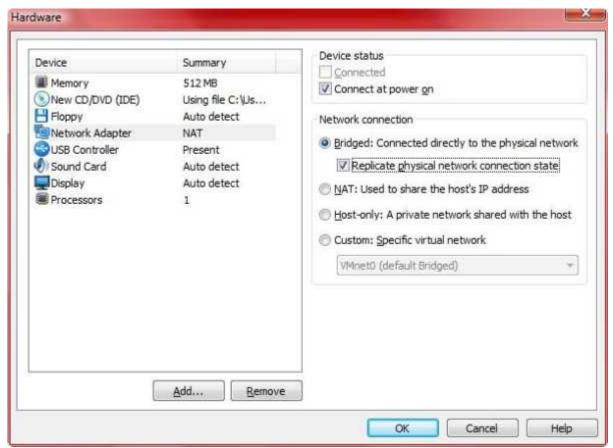
Set maximum disk size to 80GB, select 'Split virtual disk into 2GB files', then click 'Next'.



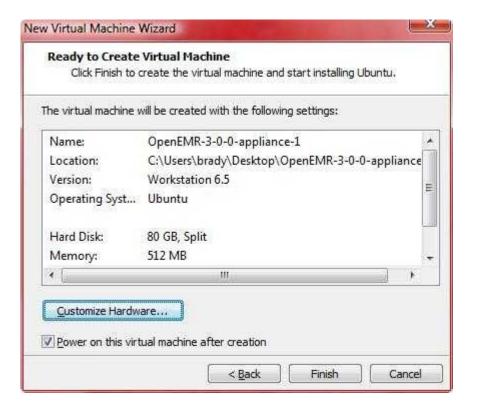
Click 'Customize Hardware...'.



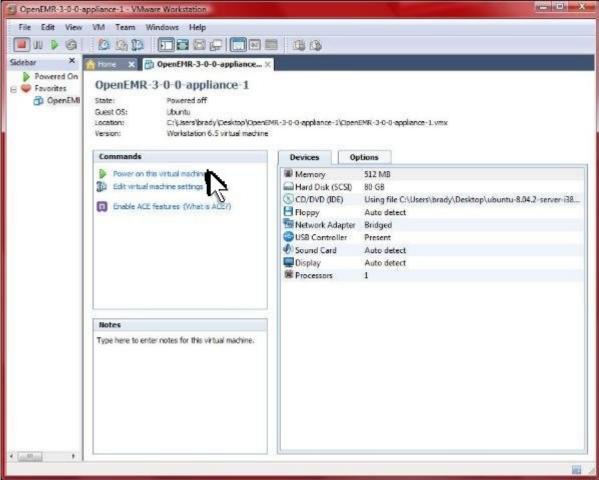
Click 'Network Adapter'.



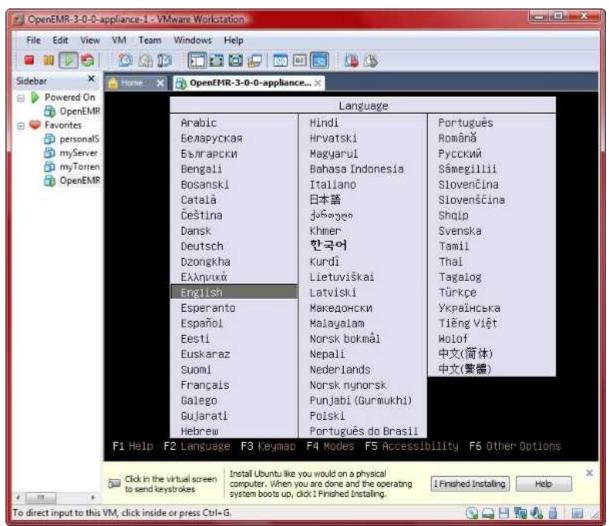
Select 'Bridged: Connected directly to the physical network' and check 'Replicate physical network connection state', then click 'OK'.



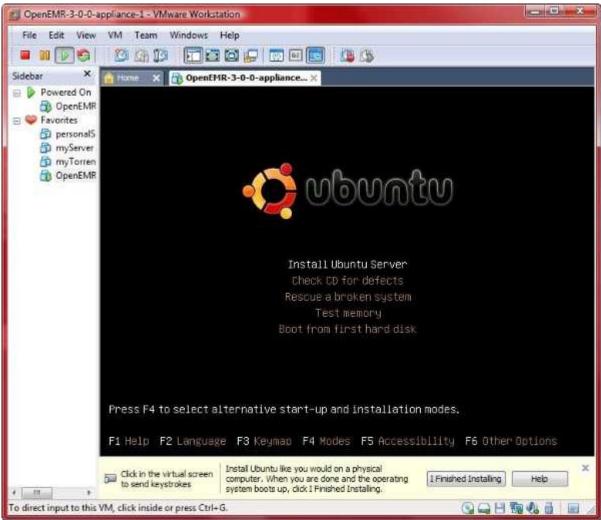
Click 'Finish'.



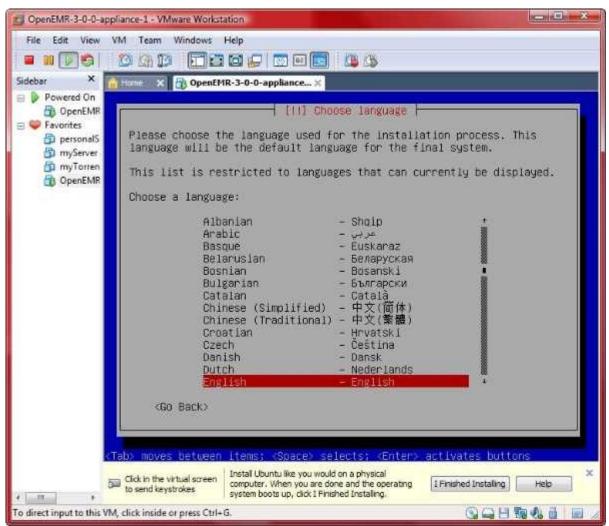
Click 'Power on this virtual machine'.



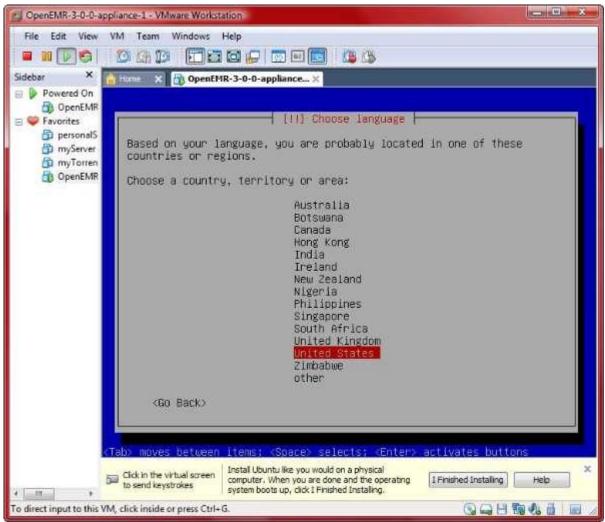
Select language.



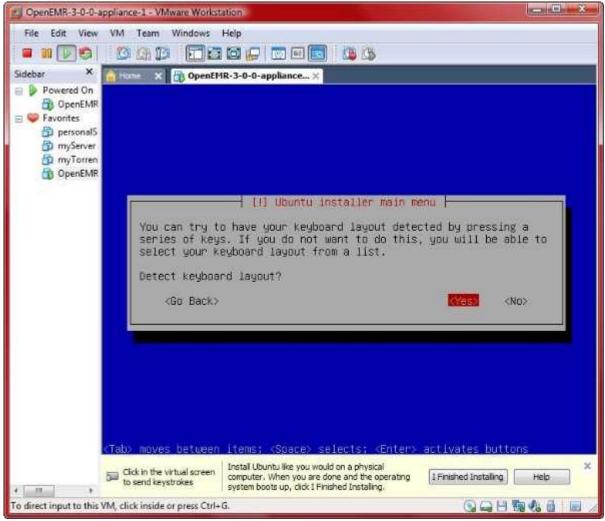
Select 'Install Ubuntu Server'.



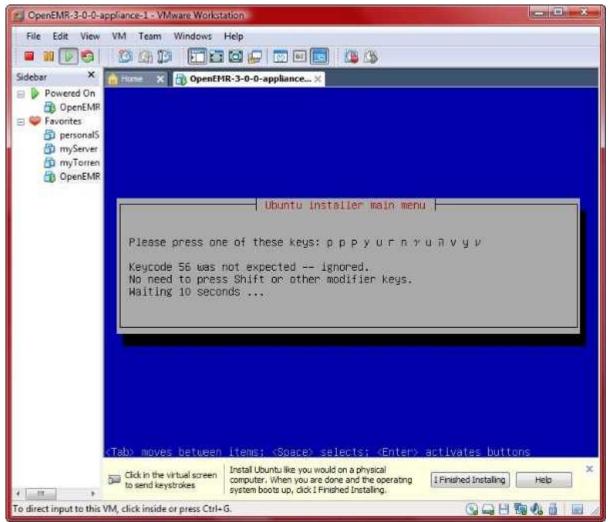
Select language.



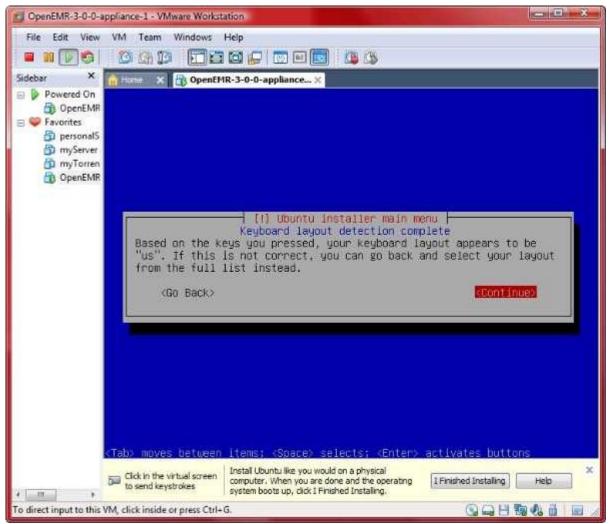
Select country.



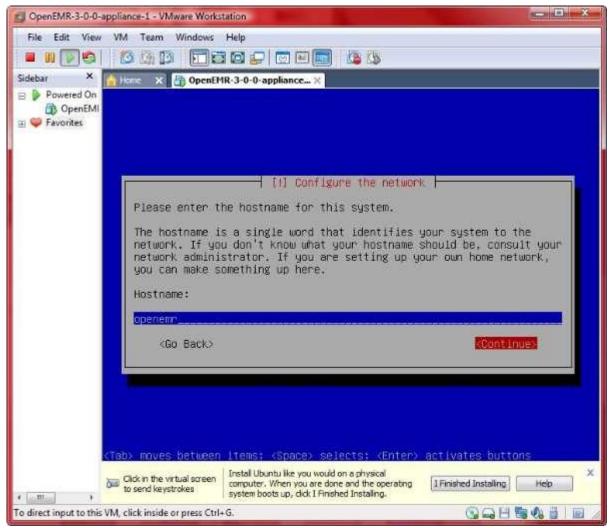
Select 'Yes' to detect keyboard layout.



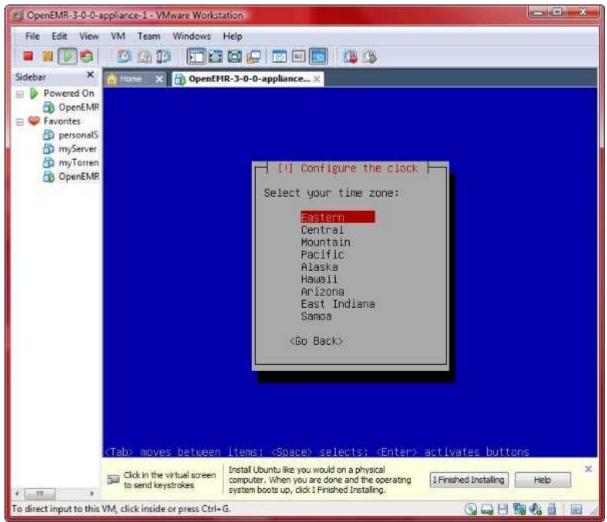
Go through bunch of screens like above to figure out keyboard.



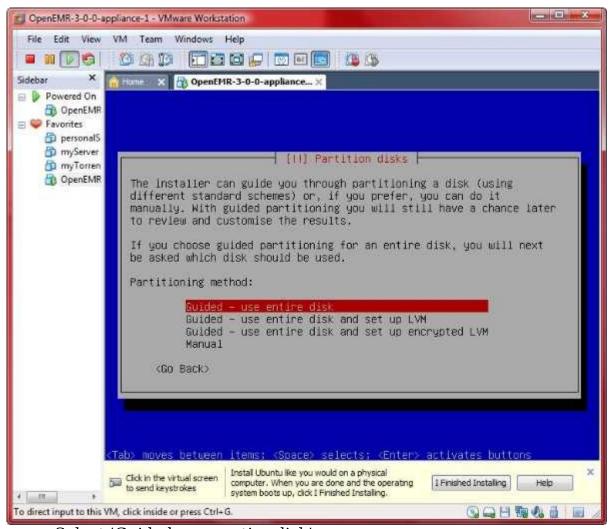
Select 'Continue' if detected correct keyboard.



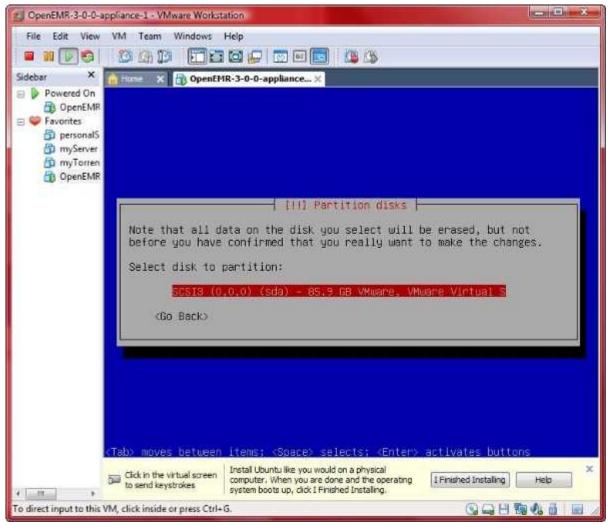
Type 'openemr' for Hostname, and then 'Continue'.



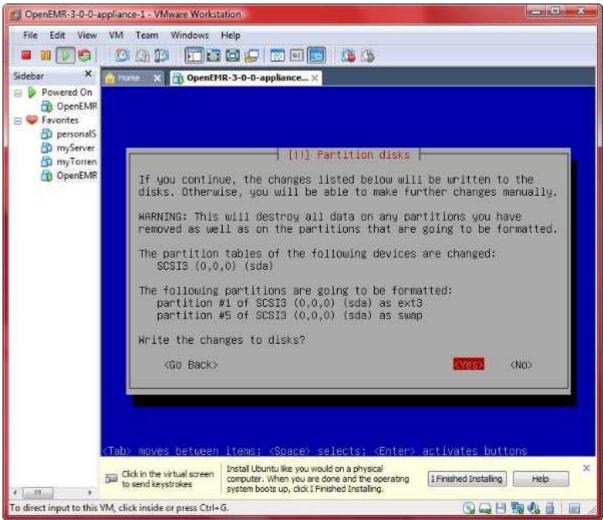
Select time zone, I chose 'Pacific'.



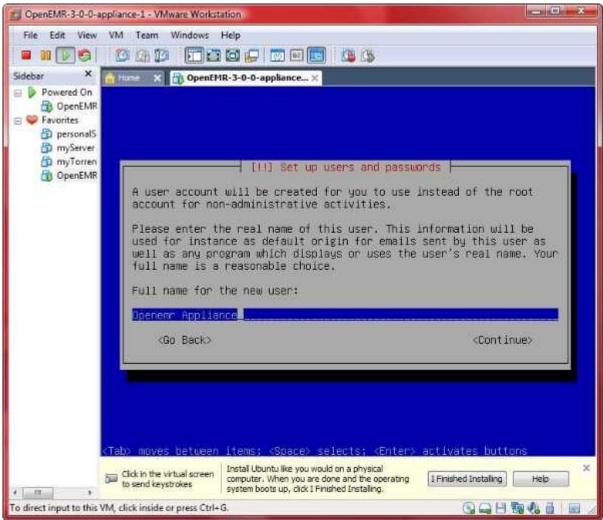
Select 'Guided - use entire disk'.



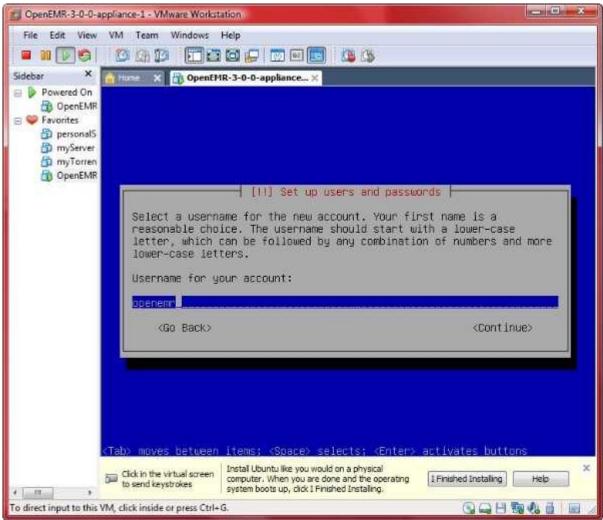
Select the highlighted disk.



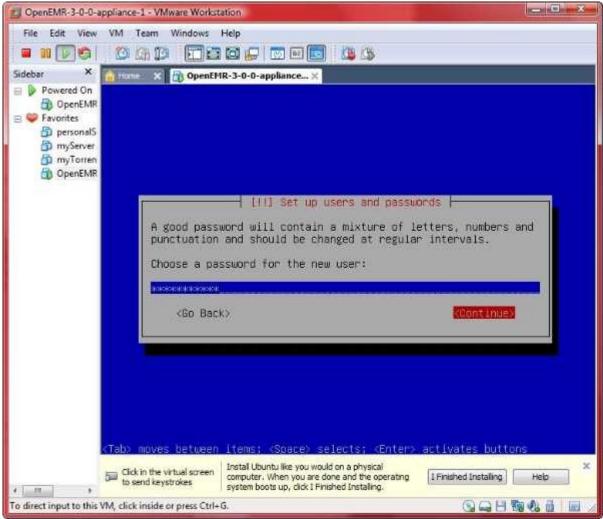
Select 'Yes'.



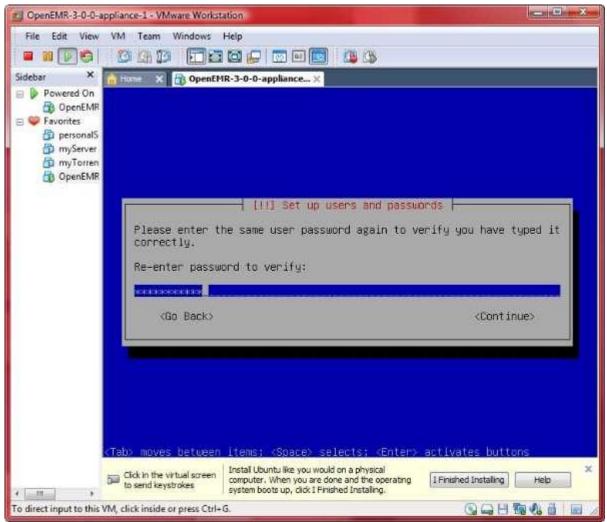
Type 'Openemr Appliance', then 'Continue'.



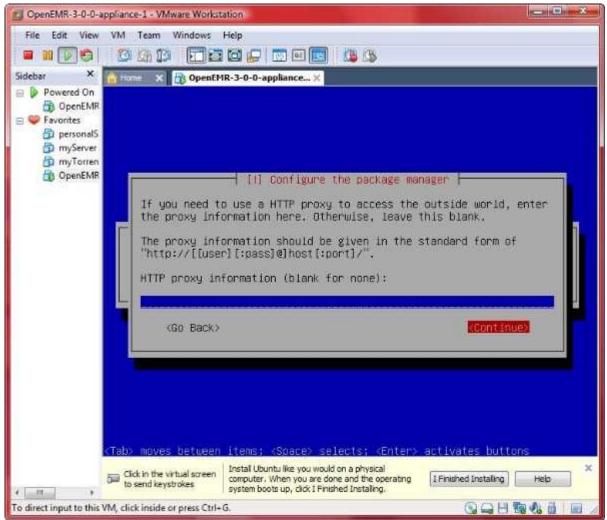
Type 'openemr', then 'Continue'.



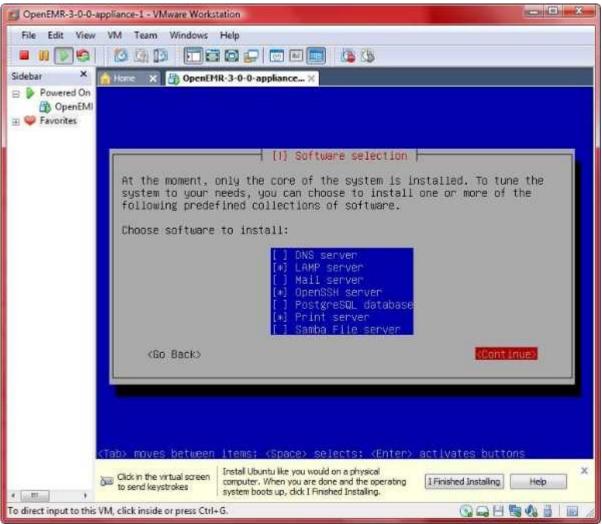
Choose a password. I typed 'openemrcool' for password, then 'Continue'.



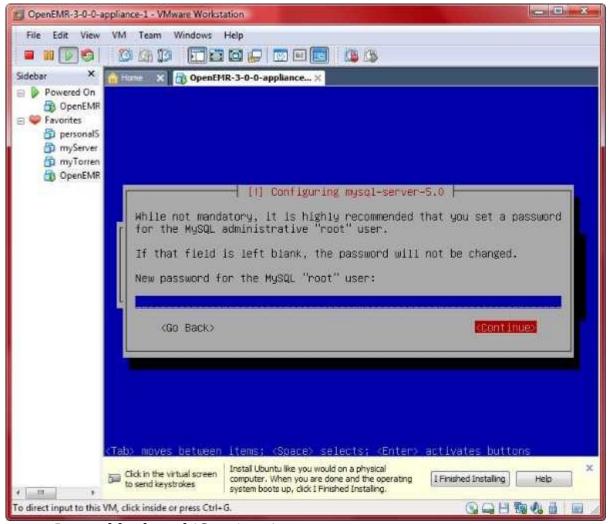
Confirm password 'openemrcool', then 'Continue'.



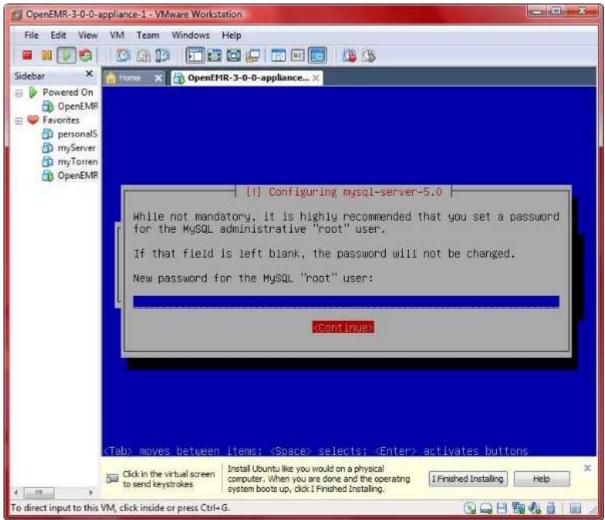
Leave blank and 'Continue'.



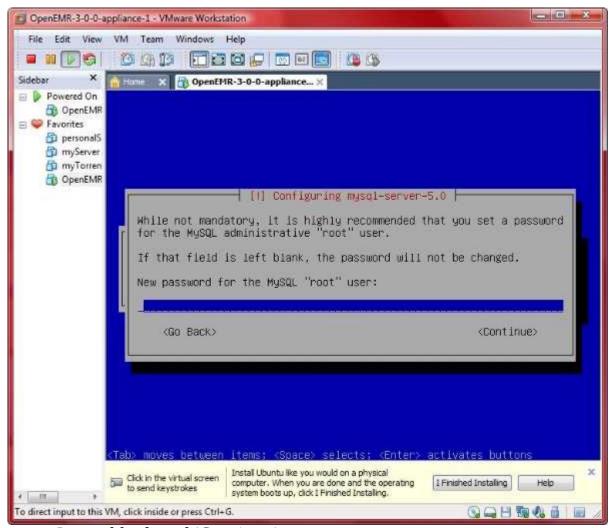
Select 'LAMP server', 'OpenSSH server', and 'Print Server'; then click 'Continue'.



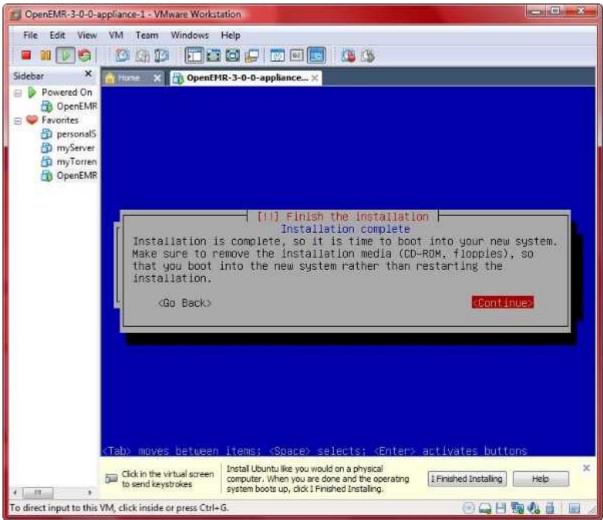
Leave blank and 'Continue'.



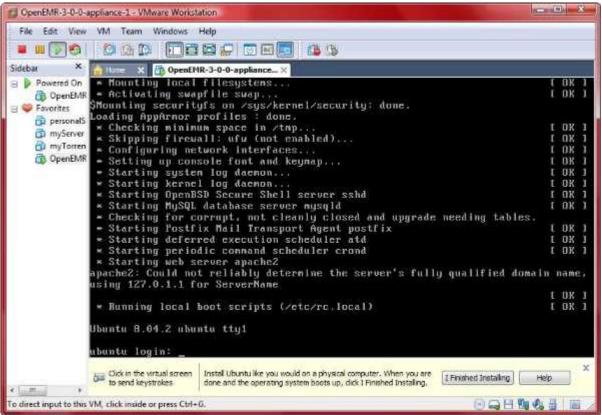
Leave blank and 'Continue'.



Leave blank and 'Continue'.



Click 'Continue'.



login with user:openemr pass:openemrcool

4. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#update and upgrade ubuntu
sudo apt-get update
sudo apt-get upgrade
-enter Y to continue

#Install the php command line, imagemagick, lynx client browser,
```

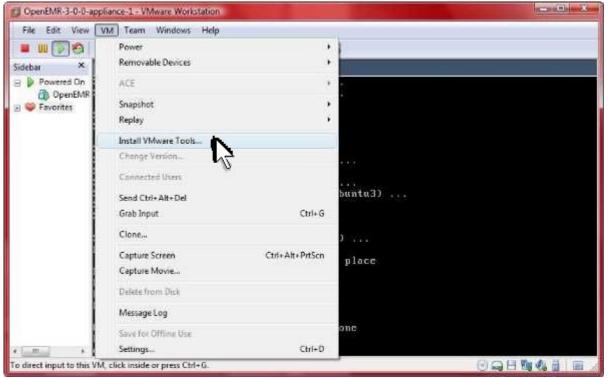
and jed text editor.

sudo aptitude install jed lynx php5-cli imagemagick

#get packages required by Vmware Tools sudo aptitude install build-essential linux-headers-\$(uname -r) -enter Y to continue

5. Prepare to install Vmware Tools:

-enter Y to continue



Click 'VM' in top menu, and select 'Install VMware Tools...'.

6. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#mount the vmware drive
sudo mkdir /mnt/temp
sudo mount /dev/cdrom /mnt/temp
#get and unpackage vmware tools
cp /mnt/temp/VMwareTools-*.tar.gz .
tar -zxpf VMwareTools-*.tar.gz
#install Vmware Tools
cd vmware-tools-distrib
sudo ./vmware-install.pl
-hit 'enter' to select default for all questions
#clean up files
cd ...
rm -f VMwareTools-*.tar.gz
rm -fr vmware-tools-distrib
#unmount the vmware drive
sudo umount /dev/cdrom
sudo rm -fr /mnt/temp
```

Configure PHP and Apache (with SSL)

Main TOC Link Chapter Index Link

1. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#edit the php config file /etc/php5/apache2/php.ini
sudo jed /etc/php5/apache2/php.ini
     #edit following variables:
    short open tag = \mathbf{On}
    max execution time = 60
    max input time = 90
    memory limit = 128M
    display errors = Off
    log errors = On
    register globals = Off
    post max size = 30M
    magic quotes qpc = On
    file uploads = On
    upload max filesize = 30M
    TEXT EDITOR SAVE AND EXIT
#edit apache2 config file /etc/apache2/apache2.conf
sudo jed /etc/apache2/apache2.conf
    #Paste below to end of file:
    <Directory "/var/www/openemr/documents">
    order deny, allow
    Deny from all
    </Directory>
    <Directory "/var/www/openemr/edi">
    order deny, allow
    Deny from all
    </Directory>
    <Directory "/var/www/openemr/era">
    order deny, allow
    Deny from all
    </Directory>
    TEXT EDITOR SAVE AND EXIT
#create an SSL certificate
sudo openssl reg $@ -new -x509 -days 1825 -nodes
  -out /etc/apache2/apache.pem -keyout
  /etc/apache2/apache.pem
-ok to just select all defaults
```

```
#configure SSL in apache2
sudo a2enmod ssl
sudo cp /etc/apache2/sites-available/default
  /etc/apache2/sites-available/ssl
sudo ln -s /etc/apache2/sites-available/ssl /etc/apache2/
  sites-enabled/
#edit file /etc/apache2/sites-available/default
sudo jed /etc/apache2/sites-available/default
    #Edit first two lines of file:
    NameVirtualHost *:80
    <VirtualHost *:80>
    TEXT EDITOR SAVE AND EXIT
#edit file /etc/apache2/sites-available/default
sudo jed /etc/apache2/sites-available/ssl
    #Edit first two lines of file:
    NameVirtualHost *:443
    <VirtualHost *:443>
    #Insert the below code right above the 'Loglevel warn'
       line:
    SSLEngine on
    SSLCertificateFile /etc/apache2/apache.pem
    TEXT EDITOR SAVE AND EXIT
#edit file /etc/apache2/mods-available/ssl.conf
sudo jed /etc/apache2/mods-available/ssl.conf
    #Uncomment the following lines (near end of file):
    SSLCipherSuite HIGH:MEDIUM:!ADH
    SSLProtocol all -SSLv2
    TEXT EDITOR SAVE AND EXIT
#restart apache
sudo /etc/init.d/apache2 restart
-do not worry about the domain name messages
```

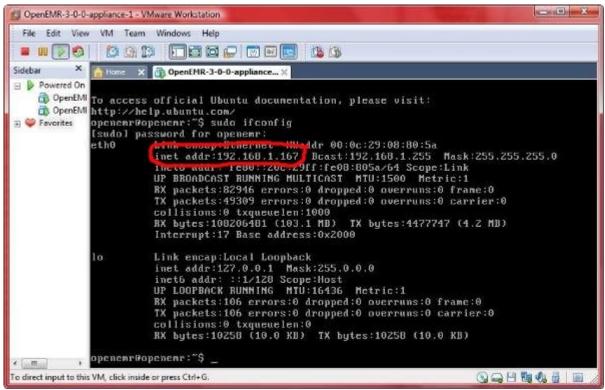
Install OpenEMR 3.0.1

Main TOC Link Chapter Index Link

1. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#Download OpenEMR wget http://downloads.sourceforge.net/openemr/openemr-3.0.1.tar.gz
```

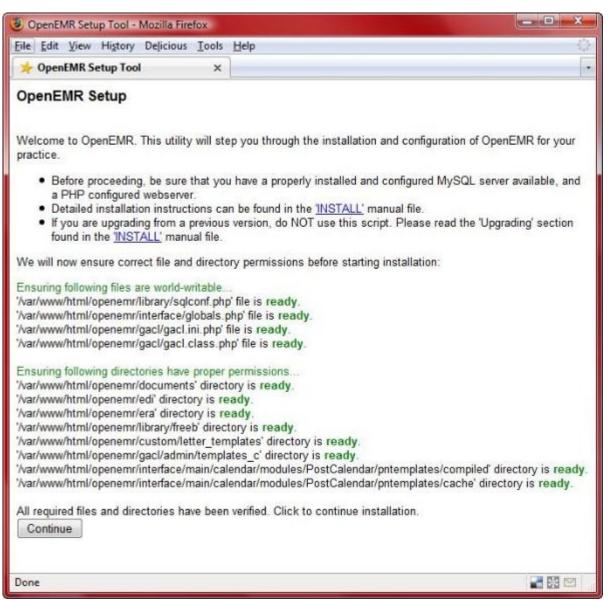
```
#Put the OpenEMR program in its place
sudo tar -pxzvf openemr-3.0.1.tar.gz
sudo rm -f openemr-3.0.1.tar.gz
sudo mv openemr-3.0.1 /var/www/openemr
sudo chown -R root:root /var/www/openemr
#Deal with file permissions
sudo chmod 666 /var/www/openemr/library/sqlconf.php
sudo chmod 666 /var/www/openemr/interface/globals.php
sudo chmod 666 /var/www/openemr/gacl/gacl.ini.php
sudo chmod 666 /var/www/openemr/gacl/gacl.class.php
sudo chown -R www-data:www-data
 /var/www/openemr/documents
sudo chown -R www-data:www-data/var/www/openemr/edi
sudo chown -R www-data:www-data/var/www/openemr/era
sudo chown -R www-data:www-data
 /var/www/openemr/custom/letter templates
sudo chown -R www-data:www-data
 /var/www/openemr/gacl/admin/templates c
sudo chown -R www-data:www-data
 /var/www/openemr/library/freeb
sudo chown -R www-data:www-data
 /var/www/openemr/interface/main/calendar/modules/PostCa
 lendar/pntemplates/cache
sudo chown -R www-data:www-data
 /var/www/openemr/interface/main/calendar/modules/PostCa
 lendar/pntemplates/compiled
#Get IP address of appliance
sudo ifconfig
-Look at screenshot below to get IP address
```



The location where you will find the IP address of your appliance is circled in red above.

3. Now, open a webbrowser outside the appliance and point to (the APPLIANCE_IP_ADDRESS was found by above <u>ifconfig</u> command): https://APPLIANCE_IP_ADDRESS/openemr/setup.php

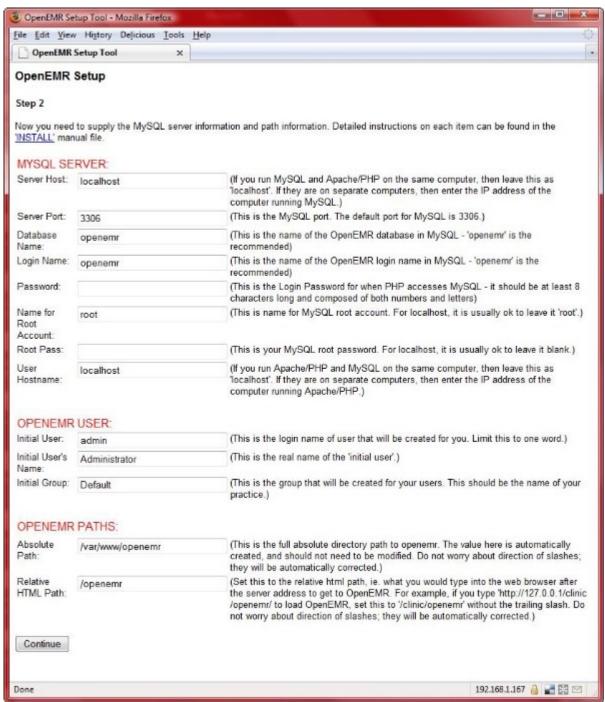
(If you are getting a certificate security error, then first follow the instructions in below appendix section 'Configuring client web browser for https' to configure your web browser.)



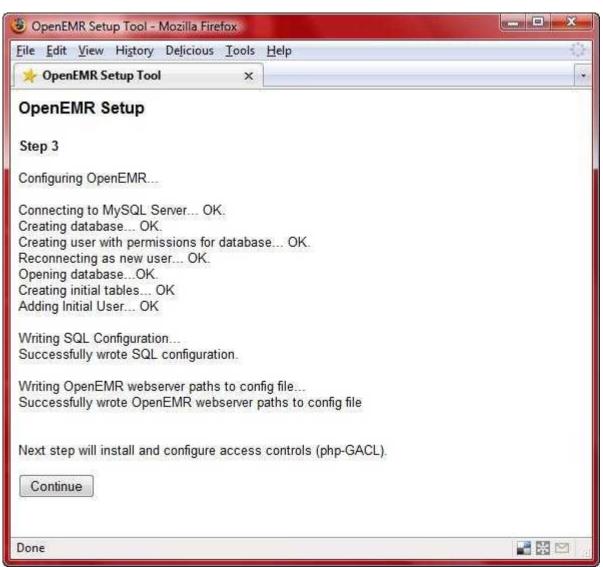
Click 'Continue'.



Select 'Have setup create the database', then click 'Continue'.



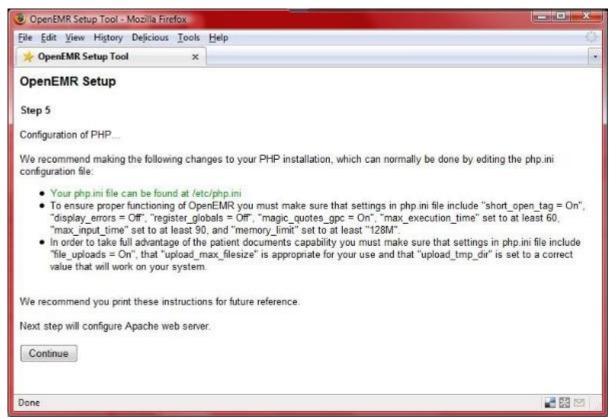
For my appliance I typed 'openemr' into 'Password' field, and otherwise kept defaults. Click 'Continue'.



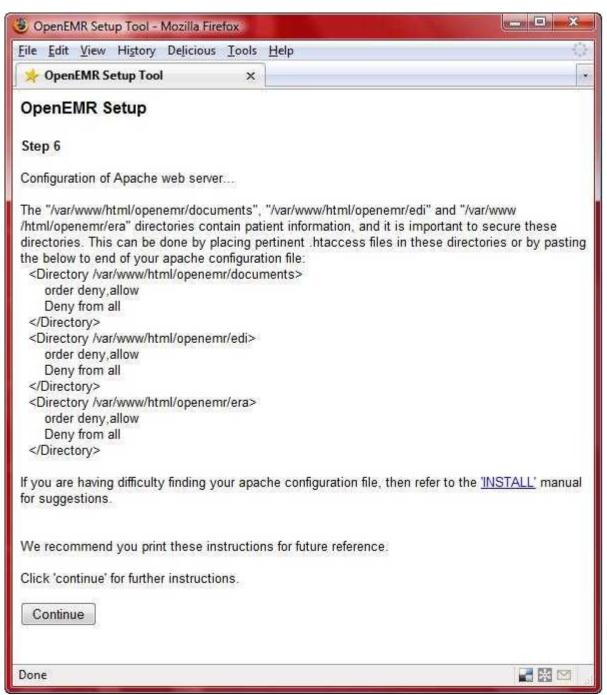
Click 'Continue'.



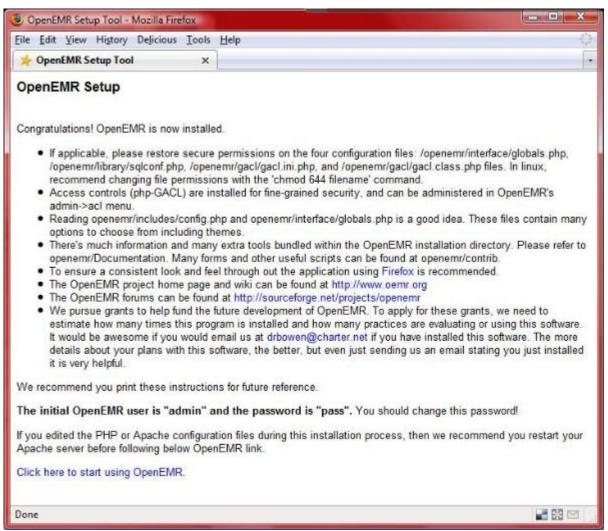
Click 'Continue'.



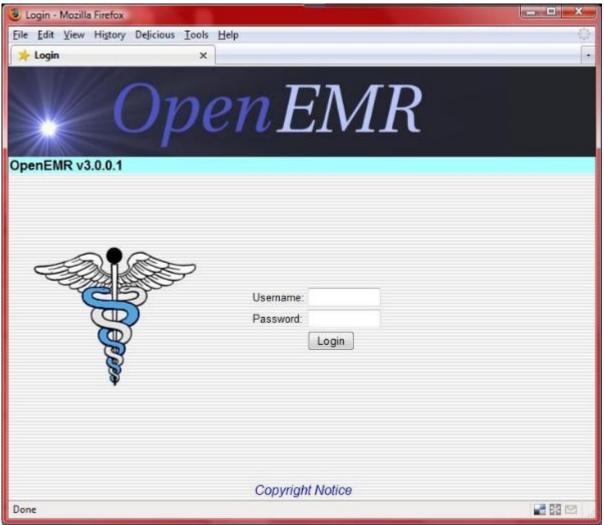
We have already configured this in the above 'Configure PHP and Apache (with SSL)' section. Click 'Continue'.



We have already configured this in the above 'Configure PHP and Apache (with SSL)' section. Click 'Continue'.



Click 'Click here to start using OpenEMR' to go to OpenEMR.



Continue to below instructions.

4. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#Re-secure files
sudo chmod 644 /var/www/openemr/library/sqlconf.php
sudo chmod 644 /var/www/openemr/interface/globals.php
sudo chmod 644 /var/www/openemr/gacl/gacl.ini.php
sudo chmod 644 /var/www/openemr/gacl/gacl.class.php
```

Install and Configure Webmin

Main TOC Link Chapter Index Link

1. Webmin is an awesome way to administer a ubuntu server with a graphical interface remotely.

2. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#download Webmin
wget http://prdownloads.sourceforge.net/webadmin/webmin_1.470_all.deb

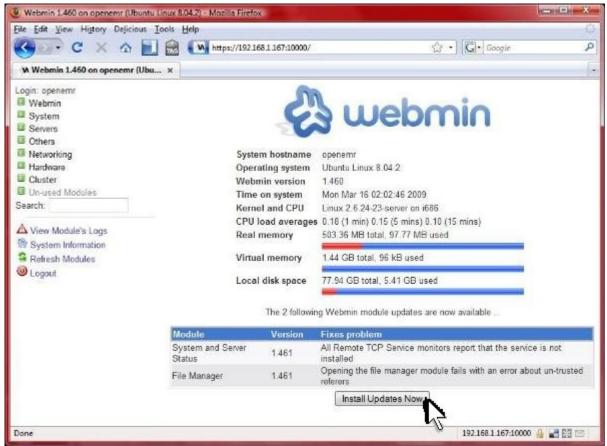
#install Webmin
sudo dpkg -i webmin_1.470_all.deb
-IGNORE the dependency errors (below command will install)
sudo apt-get install -f
-enter 'Y' to continue
rm -f webmin_1.470_all.deb
```

1. Now, open a webbrowser outside the appliance and point to (the APPLIANCE_IP_ADDRESS was found by above <u>ifconfig</u> command): https://APPLIANCE_IP_ADDRESS:10000/

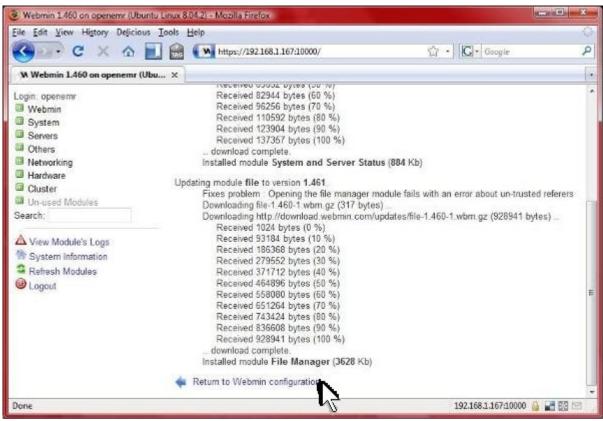
(If you are getting a certificate security error, then first follow the instructions in below appendix section 'Configuring client web browser for https' to configure your web browser.)



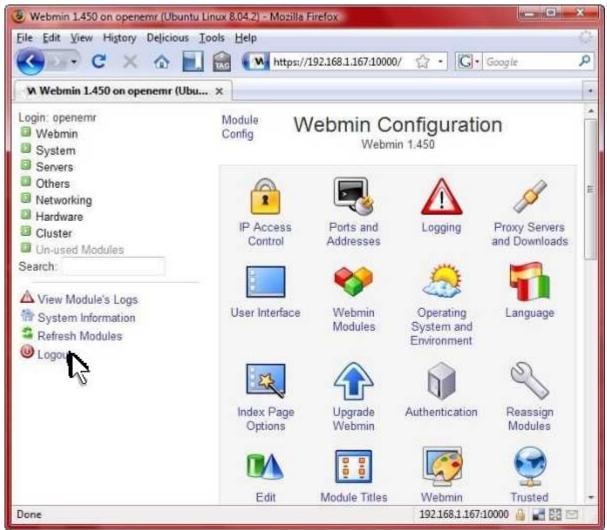
Login with user: 'openemr' and pass: 'openemrcool'.



Click 'Install Updates Now' button.



Scroll to bottom of window and click 'Return to Webmin configuration'.



Click 'Logout'.

Configure Firewall

Main TOC Link Chapter Index Link

- 1. We will only allow access to the appliance through ports 22 (SSH), 443 (OpenEMR via https), and 10000 (Webmin via https). Note that we are blocking the http port (80) to force users to use https (encrypted) when connecting to OpenEMR.
- 2. Open a webbrowser outside the appliance and point to (the APPLIANCE_IP_ADDRESS was found by above <u>ifconfig</u> command): https://APPLIANCE_IP_ADDRESS:10000/

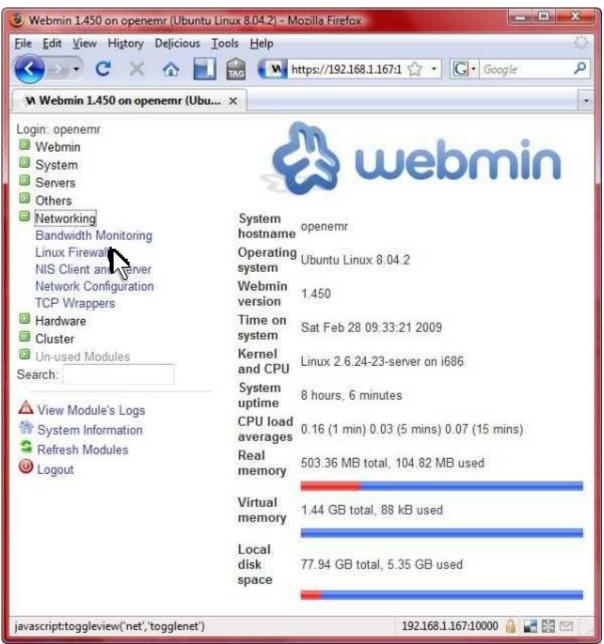
(If you are getting a certificate security error, then first follow the instructions in below appendix section 'Configuring client web browser for https' to configure your web browser.)



Login with user: 'openemr' and pass: 'openemrcool'.



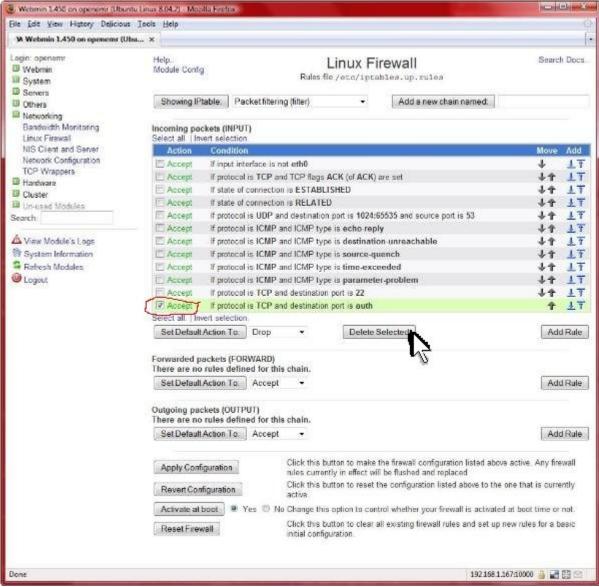
Click 'Networking'.



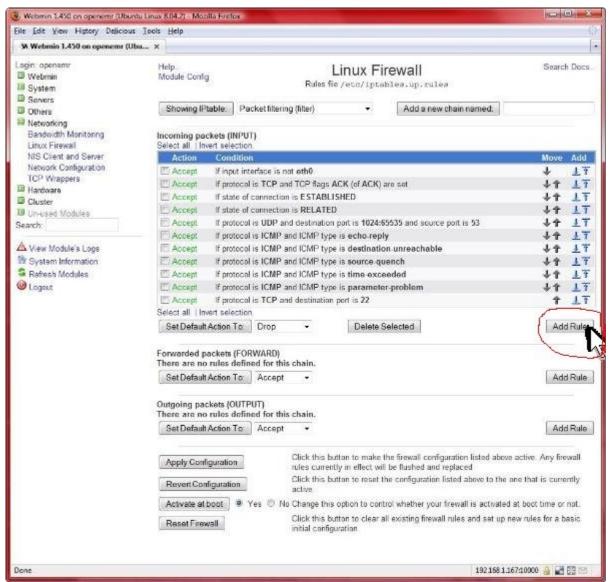
Click 'Linux Firewall'.



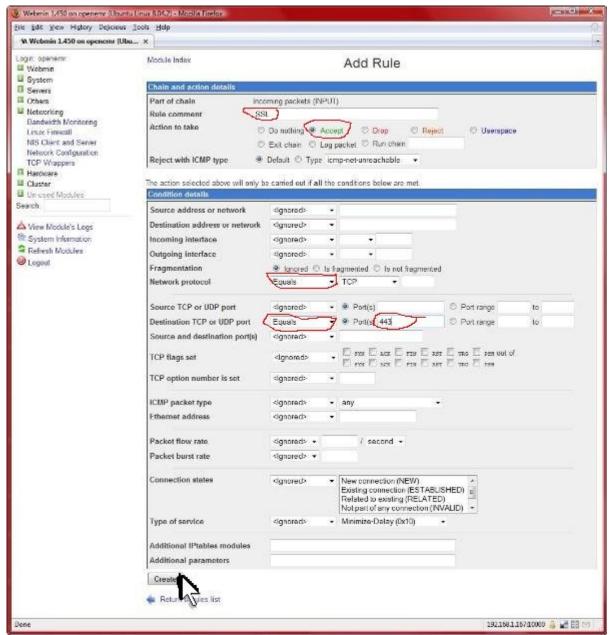
Select 'Block all except SSH and IDENT on external interface'. Select the 'eth0' interface from the menu next to this. Toggle on the 'Enable firewall at boot time?'. Then click the 'Setup Firewall' button.



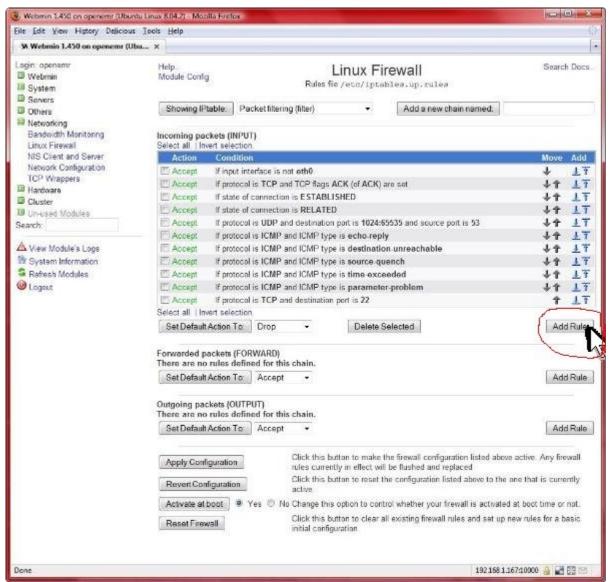
Select the line circled in red above. Then click the 'Delete Selected button.



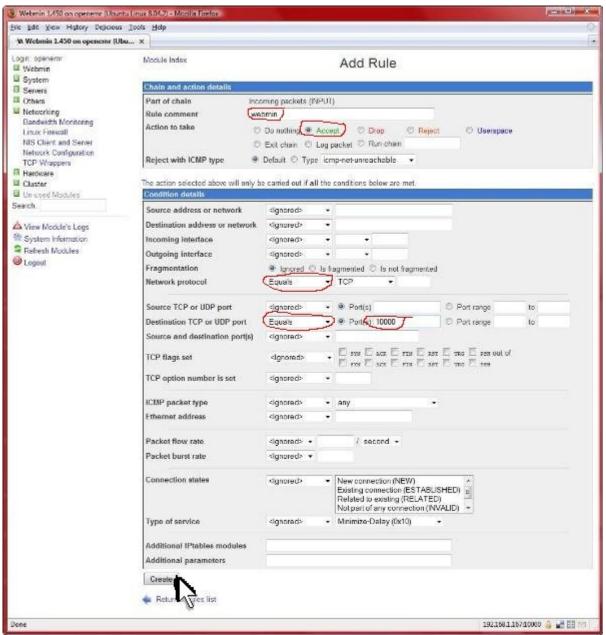
Click the 'Add Rule' button circled in red above.



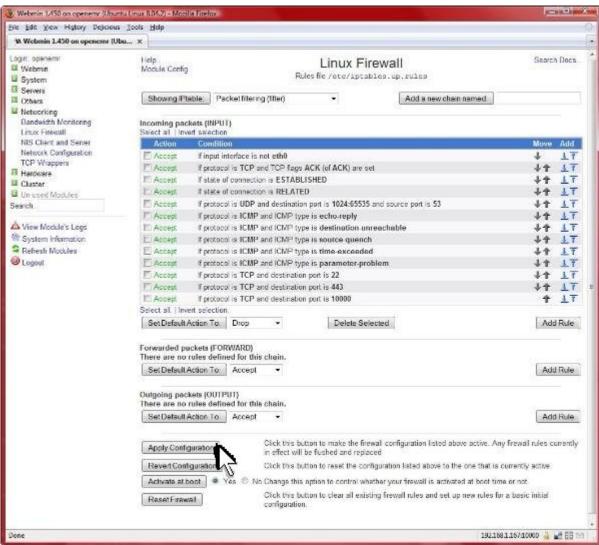
All places that require input are circled in red. Type 'SSL' in 'Rule comment'. Toggle on the 'Accept' in 'Action to take'. In 'Network protocol', select 'Equals'. In 'Destination TCP or UDP port', select 'Equals' and type '443' for 'Port(s). Then click the 'Create' button.



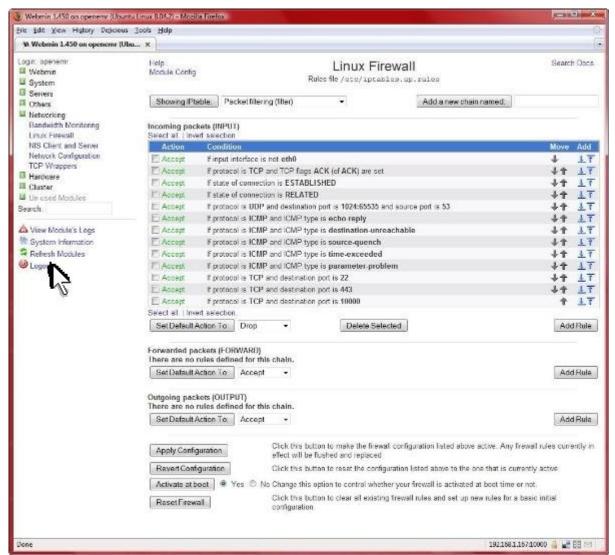
Click the 'Add Rule' button circled in red above.



All places that require input are circled in red. Type 'webmin' in 'Rule comment'. Toggle on the 'Accept' in 'Action to take'. In 'Network protocol', select 'Equals'. In 'Destination TCP or UDP port', select 'Equals' and type '10000' for 'Port(s). Then click the 'Create' button.



Click the 'Apply Configuration' button.



Click 'Logout'.

Finishing Touches On Appliance

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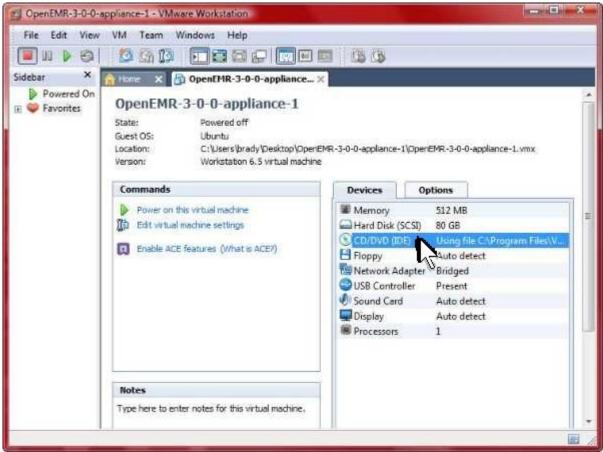
- 1. We will install a startup/shutdown script. On startup it will configure the introductory screen to give the user required information (IP address, login names/passwords, etc.). On shutdown it will reset the network card to ensure mobility of the virtual appliance.
- 2. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

#download the script sudo wget http://www.bradymd.com/openemrApplianceScript

#install the script
sudo mv openemrApplianceScript /etc/init.d/
sudo chown root:root /etc/init.d/openemrApplianceScript
sudo chmod +x /etc/init.d/openemrApplianceScript
sudo update-rc.d openemrApplianceScript defaults 99

#shutdown the appliance sudo shutdown -h now

1. In Vmware, need to set the CD/DVD drive to autoset.

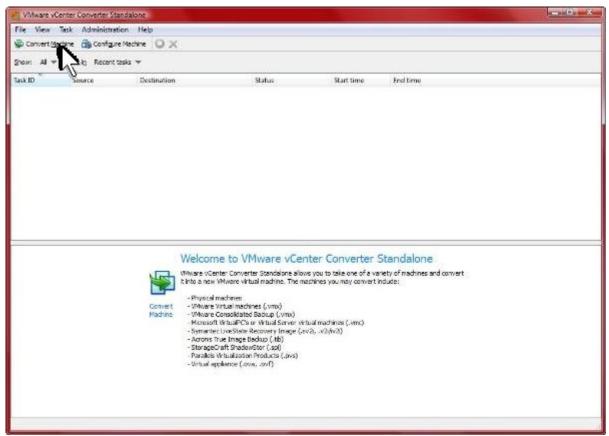


Double-click 'CD/DVD (IDE)'.

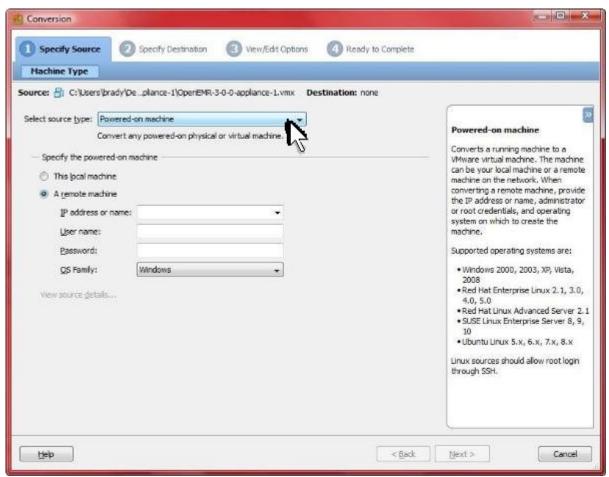


Select 'Use physical drive' and select 'Auto Detect' from menu. Then click 'OK'.

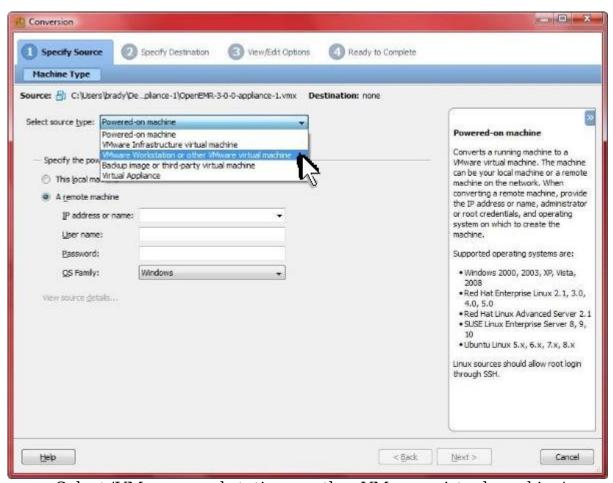
- 1. Because this appliance was built with Vmware Workstation 6.5, we now need to convert the appliance to an earlier version to ensure compatibility with all Vmware Player and Vmware Server versions. This is done with free software by Vmware, called 'VMware vCenter Converter Standalone Client'.
 - 1. Ensure Vmware Workstation is closed.
 - 2. Download, install, and start the 'Vmware vCenter Converter Standalone Client' from vmware.com (it is free).



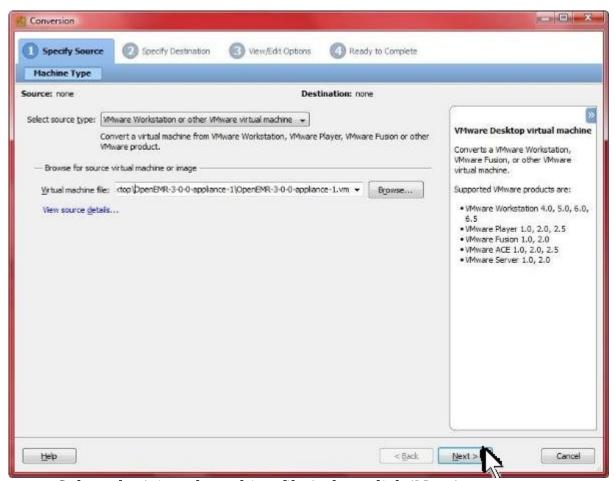
Click 'Convert Machine'.



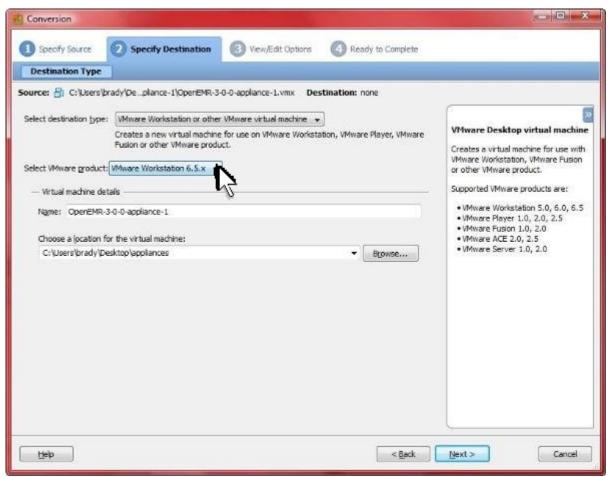
Click 'Select source type:' field.



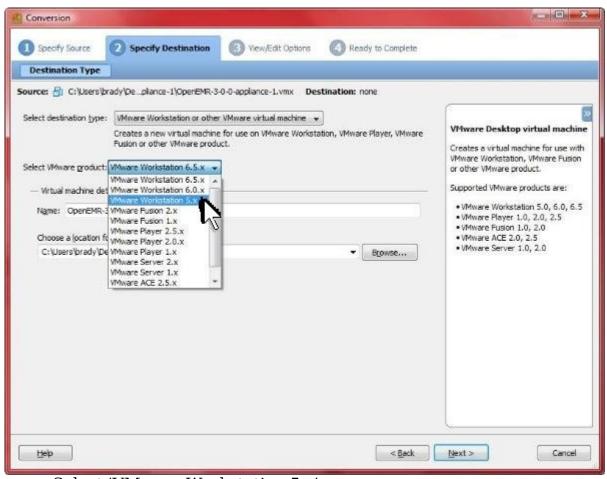
Select 'VMware workstation or other VMware virtual machine'.



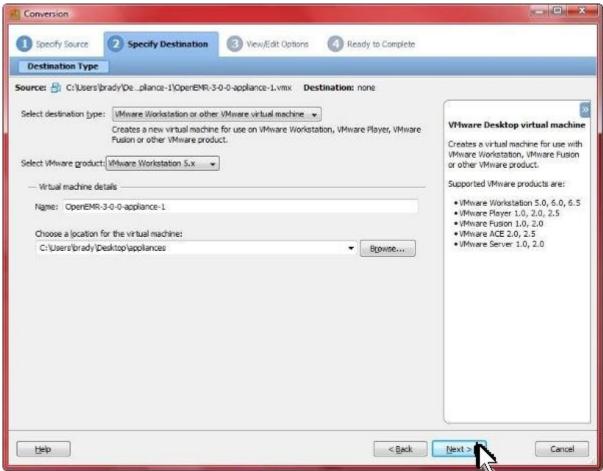
Select the 'virtual machine file:', then click 'Next'.



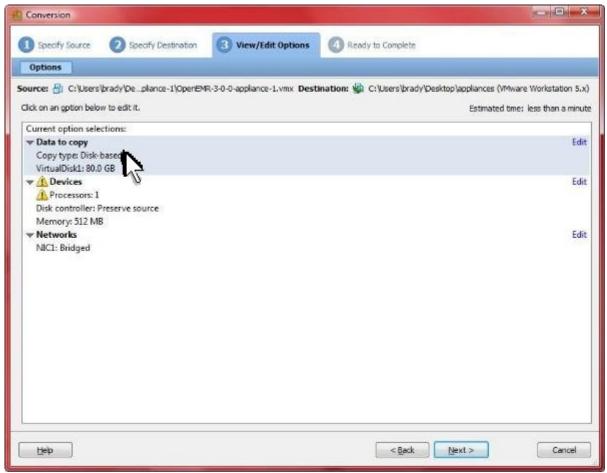
Click 'Select VMware product:' field.



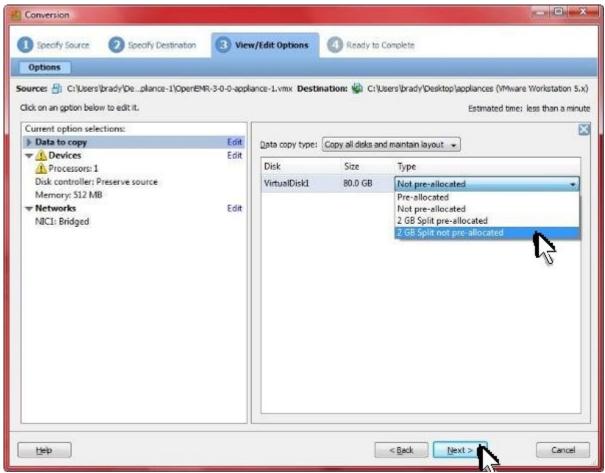
Select 'VMware Workstation 5.x'.



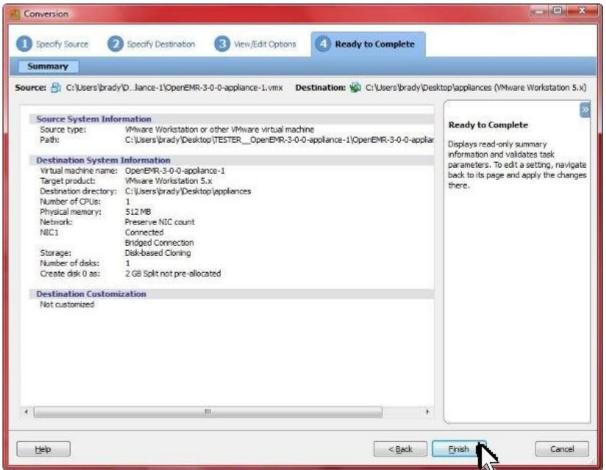
Click 'Next'.



Click the 'Data to copy' field.



Select '2 GB split not pre-allocated', then click 'Next'.



Click 'Finish'.

Upgrading to OpenEMR 3.1.0

Main TOC Link Chapter Index Link

1. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

```
#Download openemr-3.1.0.tar.gz (version 3.1.0)
wget downloads.sourceforge.net/openemr/openemr-3.1.0.tar.gz

#install php5-gd package
sudo aptitude update
sudo aptitude install php5-gd
-enter 'Y'
-enter 'Y'

#make backup directories
sudo mkdir /backupopenemr
sudo mkdir /backupopenemr/3 0 1
```

```
#Backup the mysgl openemr database into backup directory.
sudo mkdir /backupopenemr/3 0 1/mysqldatabase
sudo sh -c 'mysqldump openemr >
  /backupopenemr/3_0_1/mysqldatabase/mysql_backup.sql'
#move old OpenEMR 3.0.1 to the backup directory
sudo mv /var/www/openemr /backupopenemr/3 0 1/openemr
#put the new OpenEMR 3.1.0 program in its place
cd /var/www
sudo tar pxzvf /location/to/tar/openemr-3.1.0.tar.gz
sudo mv openemr-3.1.0 /var/www/openemr
#secure OpenEMR
sudo chown -Rf root:root openemr
# Restore some original directories
sudo cp -fr /backupopenemr/3 0 1/openemr/documents
  /var/www/openemr/
sudo cp -fr /backupopenemr/3_0_1/openemr/era
  /var/www/openemr/
sudo cp -fr /backupopenemr/3 0 1/openemr/edi
  /var/www/openemr/
sudo cp -fr
  /backupopenemr/3 0 1/openemr/custom/letter templates
  /var/www/openemr/custom
#Need to change some file/folder permissions
sudo chown -R www-data:www-data
  /var/www/openemr/documents
sudo chown -R www-data:www-data/var/www/openemr/edi
sudo chown -R www-data:www-data/var/www/openemr/era
sudo chown -R www-data:www-data
  /var/www/openemr/custom/letter templates
sudo chown -R www-data:www-data
  /var/www/openemr/gacl/admin/templates c
sudo chown -R www-data:www-data
  /var/www/openemr/library/freeb
sudo chown -R www-data:www-data
  /var/www/openemr/interface/main/calendar/modules/PostCal
  endar/pntemplates/cache
sudo chown -R www-data:www-data
  /var/www/openemr/interface/main/calendar/modules/PostCal
  endar/pntemplates/compiled
```

#Now for the hardest part of the upgrade; editing the new config files. There are three files that need to be compared to your old config files:

openemr/library/sqlconf.php: Ensure the variables (\$host, \$port, \$login, \$pass, \$dbase) at top of file are the same as the variables from previous 3.0.1 version. Also, change the \$config variable (found near bottom of file within all the slashes) to \$config = 1;

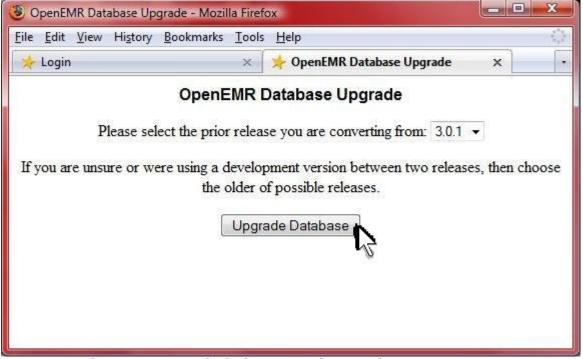
openemr/interface/globals.php: Ensure the variables (\$webserver_root, \$web_root) at top of file are the same as the variables from previous 3.0.1 version. Also ensure optional settings are configured like previous 3.0.1 version.

openemr/includes/config.php: Ensure optional settings are configured like previous 3.0.1 version.

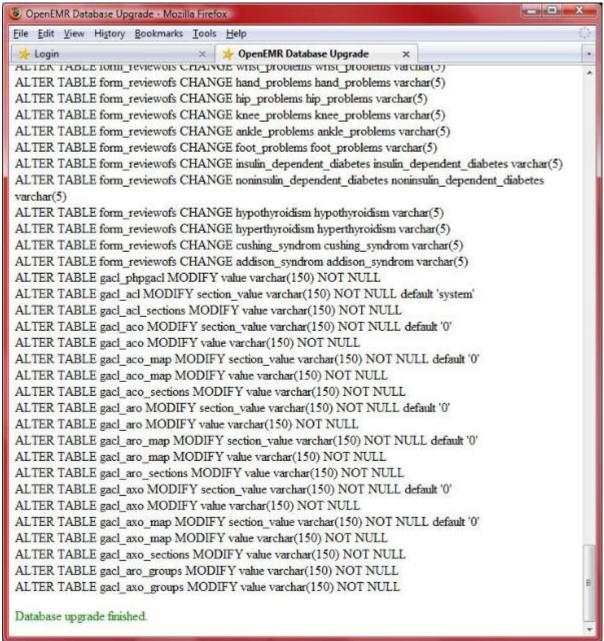
For the openemr 3.0.1/3.1.0 appliance, luckily, only one change is required in /var/www/openemr/library/sqlconf.php .

3. Next, need to upgrade the mysql database. Now, open a webbrowser outside the appliance and point to (the APPLIANCE_IP_ADDRESS was found by above <u>ifconfig</u> command):

https://APPLIANCE_IP_ADDRESS/openemr/sql_upgrade.php



Select '3.0.1' and click 'Upgrade Database'.



Ensure you got no errors. Close the window.

4. Next, need to upgrade the php-GACL access controls. Open a webbrowser outside the appliance and point to (the APPLIANCE_IP_ADDRESS was found by above <u>ifconfig</u> command): https://APPLIANCE_IP_ADDRESS/openemr/acl_upgrade.php



Ensure you got no 'ERRORS'. Close the window.

 Secure openemr. Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'): sudo chmod 600 /var/www/openemr/acl_setup.php sudo chmod 600 /var/www/openemr/acl_upgrade.php sudo chmod 600 /var/www/openemr/sl_convert.php sudo chmod 600 /var/www/openemr/setup.php sudo chmod 600 /var/www/openemr/sql_upgrade.php sudo chmod 600 /var/www/openemr/gacl/setup.php

Upgrade Database to UTF-8

Main TOC Link Chapter Index Link

OpenEMR 3.1.0 is 100% UTF-8 compliant to allow special character languages (such as chinese, greek, etc.), however users that are upgrading from a previous version of OpenEMR will continue to have a hybrid UTF-8/latin1 database and thus won't have 100% UTF-8 compliance. Several ways to go for upgraders:

(If decide to convert to UTF8, ensure you backup the database before conversion.)

- 1) If your only using english characters currently and plan on only using English characters in the future, then doing a simple OpenEMR upgrade will suffice (no need to convert to database to 100% UTF-8).
- 2) If your only using english characters, however, plan to use a language with any special non-english characters in the future, then you should consider converting your database to 100% UTF-8. In this special case (since you were only using english characters previously) then a simple conversion will work. So, you would do the simple OpenEMR upgrade discussed elsewhere and then do following two command line commands on your upgraded database (assuming database name is openemr):
- Step1) mysql --database=openemr -B -N -e "SHOW TABLES" | awk '{print "ALTER TABLE", \$1, "CONVERT TO CHARACTER SET utf8;"}' | mysql --database=openemr &
- Step2) mysql -e "ALTER DATABASE openemr CHARACTER SET utf8;" (NOTE that above will alter your database and could possibly screw it up, so BACK IT UP first)
- 3) If your currently using non-english characters, and want to continue supporting non-english characters. This is the hard one, because OpenEMR's previous releases did not do a very good job maintaining consistent encoding in the database (a very common problem in other software also). You could try above strategy in number 2, however you have a possibility of getting garbage. If 2) doesn't work, then you will likely need to go a strategy like the following linked below:

 $http://codex.wordpress.org/Converting_Database_Character_Sets$

To repeat:

- ---This only pertains to users that are upgrading (users that are installing 3.1.0 new do not need to worry about this stuff)
- ---Upgraders that are only planning to use english characters do not need to worry about this stuff. (unless you want to be cool, and say your using OpenEMR with 100% compliance...)

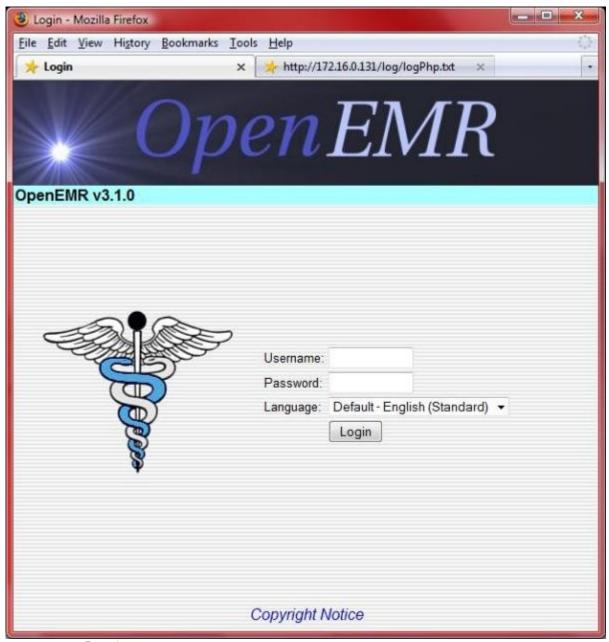
For the appliance upgrade, I will convert via step 2 (since there is no data in the blank appliance, it is straighforward). Enter below **bolded** instructions on command line (if prompted to give password during the sudo command, then use 'openemrcool'):

Upgrade Language Translation Tables

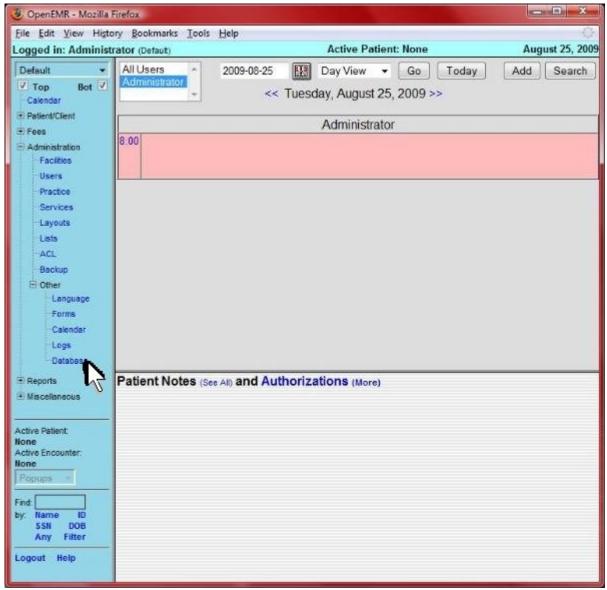
Main TOC Link Chapter Index Link

Here we will upgrade to the language translation tables published with OpenEMR 3.1.0. This is very simple to do. **Note, however, that this will delete all current local language translation tables.**

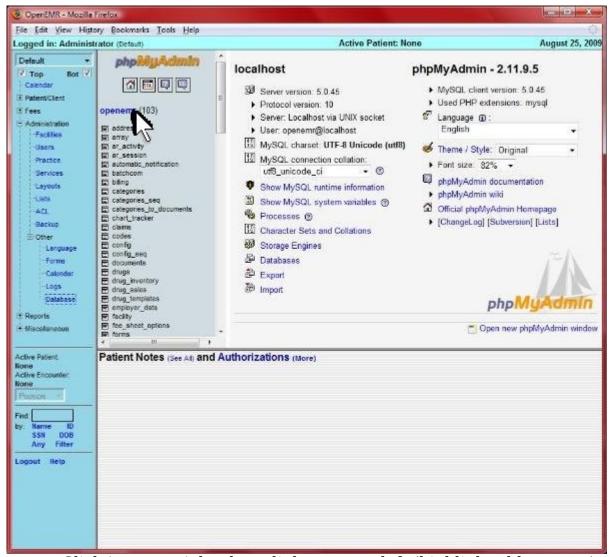
- 1. Download translation sql tables from sourceforge to desktop (via 'File'->'Save Page as'): http://openemr.cvs.sourceforge.net/viewvc/openemr/openemr/contrib/util/language_translations/currentLanguage_utf8.sql?revision=1.11.2.6
- 1. Login to OpenEMR:



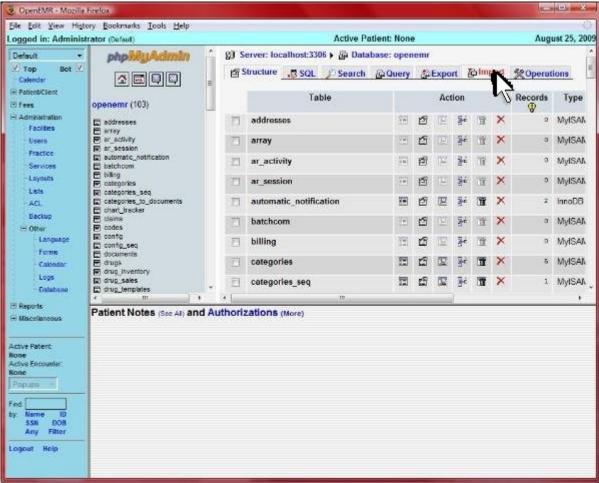
Login.



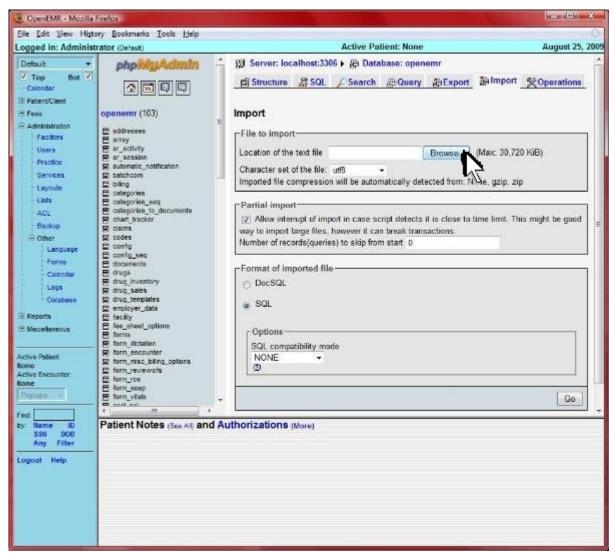
Click 'Administration'->'Other'->'Database' from left tree menu.



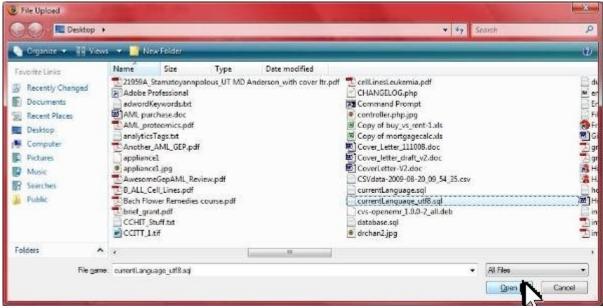
Click 'openemr' database link near top left (highlighted by arrow).



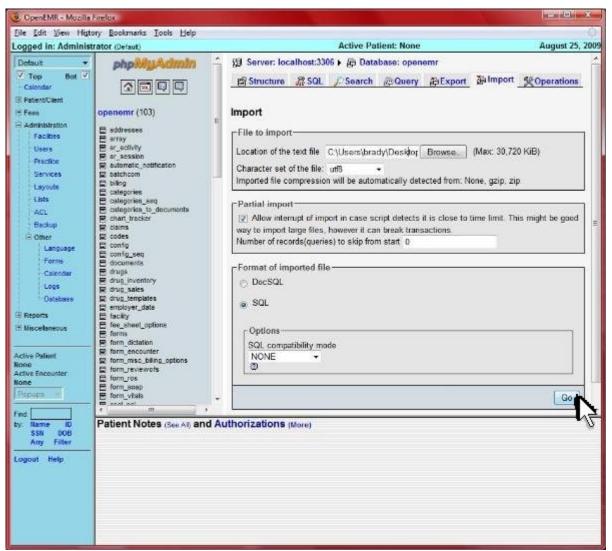
Click 'Import' near top right (highlighted by arrow).



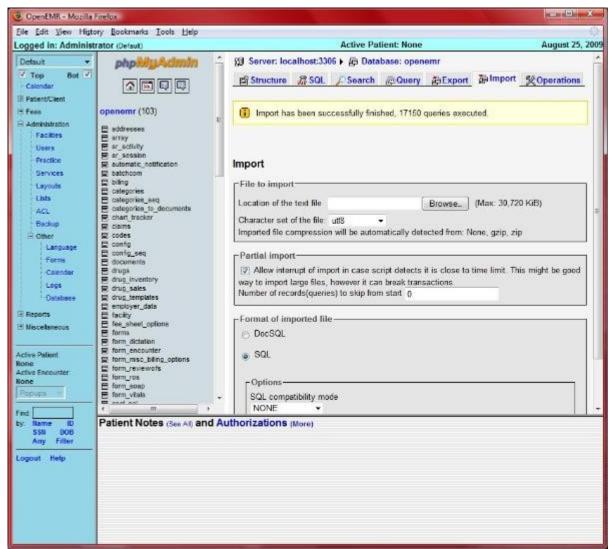
Click 'Browse' (highlighted by arrow).



Select the 'currentLanguage_utf8.sql' file that you downloaded in above first step, and click 'Open'.



Click 'Go' at bottom right (highlighted by arrow). After click, the import can take up to a minute or so.



After import is done, you should see the above yellow banner stating the import has been successfully finished.

ALL DONE

Appendix

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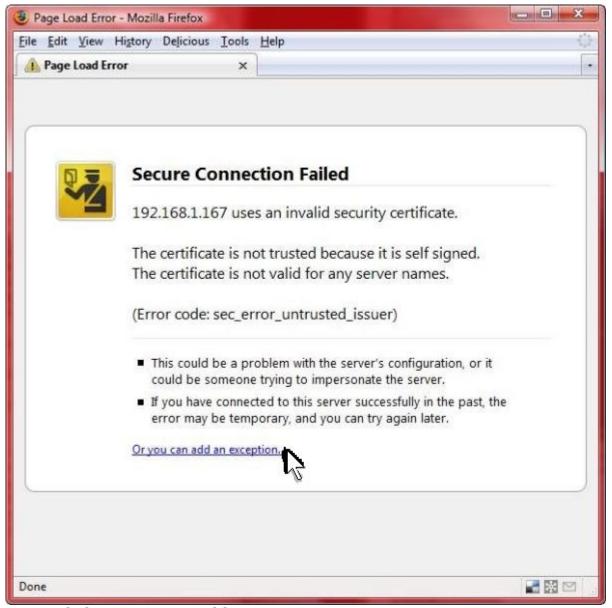
A. Configuring client web browser for https

Main TOC Link

1. For security, this appliance forces users to use https (encrypted) over

a web browser. Because we are using a homemade security certificate (real certificates cost money), most new web browsers will give a security error. This can easily be dealt with by following the browser instructions to create an exception. I have posted steps for both <u>Firefox</u> and <u>Internet Explorer</u>.

2. Firefox:



Click 'Or you can add an exception...'.



Click the 'Add Exception...' button.



Click the 'Get Certificate' button. (DO NOT edit the 'Location:')



Click 'Confirm Security Exception'. Ensure 'Permanently store this exception' is checked, so you don't have to go through this every time. Also, DO NOT change 'Location:'.

ALL DONE, go back and continue your previous instructions.

3. Internet Explorer:



Click 'Continue to this website'.

ALL DONE, go back and continue your previous instructions.

B. Useful Websites

Main TOC Link

OpenEMR links:

- 1. http://www.oemr.org/ (Main OpenEMR website with a good Wiki and a new forum)
- 2. http://sourceforge.net/projects/openemr/ (Main OpenEMR forums are here)
- 3. http://www.bradymd.com/appliance/ (OpenEMR Virtual Appliance Homepage)

Virtual Machine links:

- 1. http://www.vmware.com/ (VMware website)
- 2. http://www.vmware.com/appliances/ (VMware virtual appliance explanation)
- 3. http://www.vmware.com/vmtn/appliances/overview.html (Another VMware virtual appliance explanation)

General EMR links:

- 1. http://www.linuxmednews.com/ (Open Source EMR news)
- 2. http://www.emrupdate.com/ (Great site and forums which discusses proprietary and open source EMRs. It also has a great actively updated price comparison for most proprietary EMR's)
- 3. http://ehr.gplmedicine.org/ (Great detailed reviews of OpenEMR, MirrorMed, and FreeMed)
- 4. http://www.bradymd.com/ (Installation instructions and quick reviews of OpenEMR, MirrorMed, FreeMed, and VistA.)

C. Author Email and License/Disclaimer

Main TOC Link

Author: Brady Miller

Email:brady@sparmy.com

www.bradymd.com

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